

✓ **Client Information**

- o First/Last Name
- o Spouse Name
- o Address
- o Phone Numbers
- o Email Address
- o Account Balance
- o Driver's License
- o Notes
- o Alerts
- o Employer

✓ **Patient Information**

- o Breed
- o Color
- o Species
- o Microchip
- o Birthdate
- o Sex
- o Notes
- o Alerts
- o Tattoo
- o Photo

✓ **Medical History Information**

- o Date
- o Code
- o Description
- o Notes
- o Amount
- o Lab Results

✓ **Treatment List Information**

- o Linked Treatments/Items
- o Price
- o Cost
- o Markup Percentage

✓ **Inventory List Information**

- o Ordering Information (Pack, Point, and Quantity)
- o Price
- o Cost
- o Markup Percentage
- o UPC Code-Item Only

✓ **Clinic Staff Members**

- o User ID
- o User Name
- o Doctor Status

✓ **Appointments**

- o Date
- o Time
- o Linked Patient
- o Provider
- o Resource/Room

✓ **Boarding Appointments**

- o Linked Patient
- o Facility/Run
- o Reservation Start/End Date

✓ **Documents/File Attachments**

- o Embedded Documents
- o Links to Attached File