

ImroMed Equine Release Notes Version 19.20.3

What's New

We have improved the Client/Patient Database module with a fresh look and improved functionality.

- Secure sensitive data** Ability to secure data for sensitive fields (like social security numbers and driver's license numbers) so only authorized operators can view the contents of the field.

Discount: (None) Preferred Communication Method: Postal mail Driver's License Number: [locked] Spouse Driver's License Number: H213-6841-6513-71 [locked]
 Social Security Number: [locked] Spouse Social Security Number: [locked] Occupation: Employer:

- New security for Editing Records** Added security to edit client/patient records for authorized operators. When security is enabled, all fields are disabled until the user is authorized to edit records.

Patient Account ID: A Patient Name: Authenticity
 Sex: G Coat Color: White
 Doctor Preference: (None) Active:

Patient Account ID: A Patient Name: Authenticity
 Coat Color: White Birthdate: / / Age
 Maturity Code: Medical Alert:

- New security for Adding Records** Added security to add client/patient records for authorized operators.

- Updated setup screens** Updated setup screens to utilize new features and layouts. Specifically client and patient record layouts have the display order separated allowing the order to be updated while users are in the system.

Order	Field
1	Client Account ID
2	Last Name
3	First Name
4	Spouse First Name
5	Spouse Last Name
6	Salutation
7	Company Name

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- ▶ **Database Audit Log Report** Added a new Enhanced Report for reviewing changes made by all users to all records within the Client/Patient Database module.
- ▶ **Improved functionality** Easily add new entries to Breeds, Cities and States, Client Types, Coat Colors, and Species directly from the database module.

The screenshot shows the 'Patient Record' form in the software. The form is divided into several sections: 'Database' (New Client, New Patient, Images, Print, Delete), 'Additional Settings' (Split Billing, Update Rabies), and 'Patient Record' (Save & Close, Close, Save). The main form fields include Patient Account ID (A), Patient Name (Authenticity), Species (Equine), Breed (Quarter), Sex (G), Coat Color, Birthdate, Age, Weight (0 lbs.), Doctor Preference (None), Spay/Neuter Date, Deceased Date, Medical Alert, Rabies Brand Name, and HW Preventative Medication. An 'Add Breed' dialog box is open, showing a 'Name' field, a 'Species' dropdown (set to Equine), and 'Save & Close' and 'Close' buttons.

Make lab requests effortlessly while building an invoice.

- ▶ **Setup product attachments** With the new Product Attachment option Create Lab Requests; users can now generate lab requests while building an invoice.

The screenshot shows the 'Setup Product Attachments' dialog box. It has fields for Product Name (CBC, Equine Comprehensive), Code (316), and BarCode (316). There are 'Info', 'Select', and 'OK' buttons. Below these are 'Attachment Type' (Create Lab Requests) and 'When' (Product is Added to the Invoice) dropdowns. A section titled 'The following Product' contains a list of lab request types with checkboxes: Abaxis VetScan Classic, Abaxis VetScan HM5, Abaxis VetScan HMII, Abaxis VetScan HMT, Abaxis VetScan VS2, Abaxis VSPPro, ABC Analyzer, Alfa Wassermann, American Vet Labs, Antech Test Request Form, Antek LabDAQ, AXIS-Q, and FORCYTE. There are 'Select All Lab Request Types', 'Clear the Selection', 'OK', 'Cancel', and 'Apply' buttons. A note at the bottom states: 'These items will be applied by one of the component products.' and a 'Maintain' button is also present.

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- ▶ **Pending lab requests** Add all products necessary and upon clicking OK, users are prompted with the new Lab Request(s) created.

The screenshot displays the 'Invoices' application window for 'Bella Carter - Authenticity' with invoice number 170. The interface includes a client selection dropdown, a list of products with checkboxes, and a table of invoice items. A modal dialog titled 'Lab Request(s) Created' is open, showing a table with the following data:

Lab Sheet	Lab Request ID
AXIS-Q	46000

The invoice items table is as follows:

Count	Line #	Group By	Rx
1		ImroMed Animal Clinic \$ 50.53	
1		Authenticity Carter #26A \$ 50.53	
	1	CBC, Equine Comprehensive	

Begin using Worldpay devices over networks within ImroMed.

- ▶ **Support Devices with IP configuration available** Adding the network options for the Mx915 allows the device to be plugged into a network port and configured with an ImroMed workstation to allow purchased and signatures to be captured.

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What's New

Email Medical Record Link Attachments along with your full medical record history for a patient.

► Email attachments

Along with printing Link Attachments, now a zip file of selected attachments can be added to an email with the ImroMed Medical Record history for the selected patient. **Please verify your Email provider's maximum attachment size limitations before using this feature.*

The screenshot displays the 'Medical Records' window in the ImroMed Equine software. The window title is 'Medical Records' and it shows a list of records for 'Ginger Leahy: Records 68 of 68'. The records list includes various types such as Print, Invoice, Note, Product Note, Message, Lab Screen, and Link, with associated dates and descriptions. A 'Print' dialog box is open over the records, with the 'Email' button highlighted by a red circle. An 'Email' dialog box is also open, showing the 'Send' button, 'Attach File' button, and 'Email Topic' field. The 'From' field is 'drtcooper@outlook.com' and the 'To' field is 'bleahy19@gmail.com'. The 'Subject' field is empty. The 'Attached' section shows two files: 'Ginger_MedicalRecord_20191028 102623.pdf' and 'Ginger_MedicalRecordAttachments_20191028 102611.zip'. The 'Email' dialog box also shows a 'Send' button and an 'Attach File' button.

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Adjust invoice options more easily than ever:

► **Updated setup screens**

We have improved the Setup Invoice Options screen allowing settings to be categorized and grouped so users can find settings faster and efficiently.

The screenshot shows the 'Setup Invoice Options - General' window. On the left is a navigation pane with 'General' selected. The main area is divided into several sections:

- Cash Sales Client:** A dropdown menu set to 'Sales, Miscellaneous' and 'Client A/R: \$0.00'.
- After Hours Pricing:** A checkbox 'Change the default SuperMode to the following SuperMode for the specified time frame.' is unchecked. Below it is a dropdown menu set to '<Standard Mode>' and a time range from '12:00 PM' to '8:00 AM'.
- Boarding Discharge Status Type:** A dropdown menu set to 'Checked Out'.
- Inventory Interactions:** A section with a 'Title Message' text area containing the text: 'The following Inventory Item(s) have been given to this patient within the last 180 Days. It has been determined that the current item may pose a risk to the patient when it is given at the same time.' Below this is a 'Number of days to check for Interactions:' field set to '180'.
- Default Payment Options:** A section with several dropdown menus: 'Default Payment Method:' set to '<None>', 'Invoice uses this A/R Payment:' set to 'Place Balance on Account', 'Batch Invoices uses this A/R Payment:' set to 'Place Balance on Account', and 'Default Dispense Change Button:' set to 'Yes'. A 'Default NSF Fee:' field is set to '\$25.00'.

On the right side of the window are three buttons: 'OK', 'Cancel', and 'Save'.

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Additional Release Items

Accounts Receivable

- 50547 The Aged Trial Balance is now reflecting corrections made to completed invoices when pricing and/or taxes are updated.
- 57630 The dates on the charge interest window are accurate when changing the number of days to charge interest on older balances.

Credit Card Integrations

- 136887 Added additional drivers for the Verifone Vx805 device.

Database

- 166852 Updated the Database Module to use the Global Preference settings when creating new clients and patients.
- 168077 Updated the saving of new client types to allow for using the default selections.
- 168372 Updating the phone number format applies to all existing phone numbers.
- 168390 When updating the weight either in the Database module or the Dashboard, both areas now reflect the new value.
- 168413 Updated the logic used when automatically generating new client account IDs.
- 168694 Updating the client address in the new Database module now verifies if the client billing address also needs to be updated.

Documents

- 153354 Based on user feedback, we have restored the Document Settings options to allow Documents to be added as Medical Record Link Attachments.

Employees

- 84553 Due to the number of problems with the Employee Spreadsheet, we have removed this feature until it can be properly implemented.

Installer

- 158257 The ImroMed installer now allows alternative paths to be selected during the installation.

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Additional Release Items (cont.)

Lab Results Import

60703 Using IDEXX Reference Labs, users can now cancel requests directly from ImproMed until the lab has started processing the test.

Medical Record Forms

141172 Updated how the background images and borders are handled with the recent image changes to the database.

Mobile Sync

149181 Added a new option to sync only images between the host and mobile and mobile and host which behaves as it did prior to the image changes made to previous versions.

Reports

143677 Added the new product attachment Lab Requests to the Product Attachment by Attachment Types report.

167591 Updated the Summary Report to collect the new totals for Clients, Patient, New Clients, New Patients from the new Database Module.