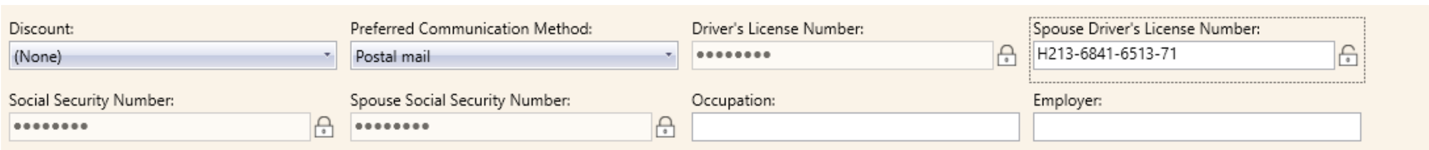
ImproMed Equine Release Notes Version 19.20.3

What's New

We have improved the Client/Patient Database module with a fresh look and improved functionality.

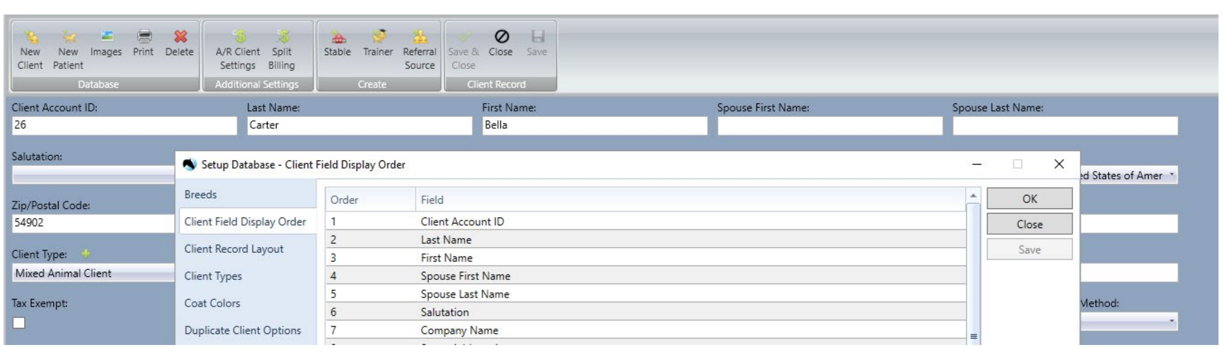
- **Secure sensitive data** — Ability to secure data for sensitive fields (like social security numbers and driver's license numbers) so only authorized operators can view the contents of the field.



- **New security for Editing Records** — Added security to edit client/patient records for authorized operators. When security is enabled, all fields are disabled until the user is authorized to edit records.

- **New security for Adding Records** — Added security to add client/patient records for authorized operators.

- **Updated setup screens** — Updated setup screens to utilize new features and layouts. Specifically client and patient record layouts have the display order separated allowing the order to be updated while users are in the system.



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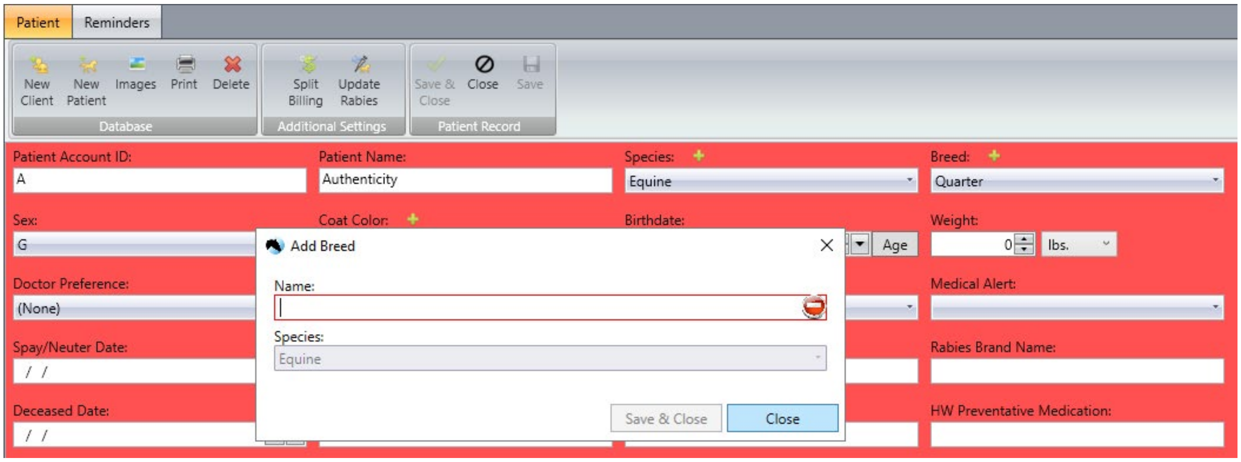
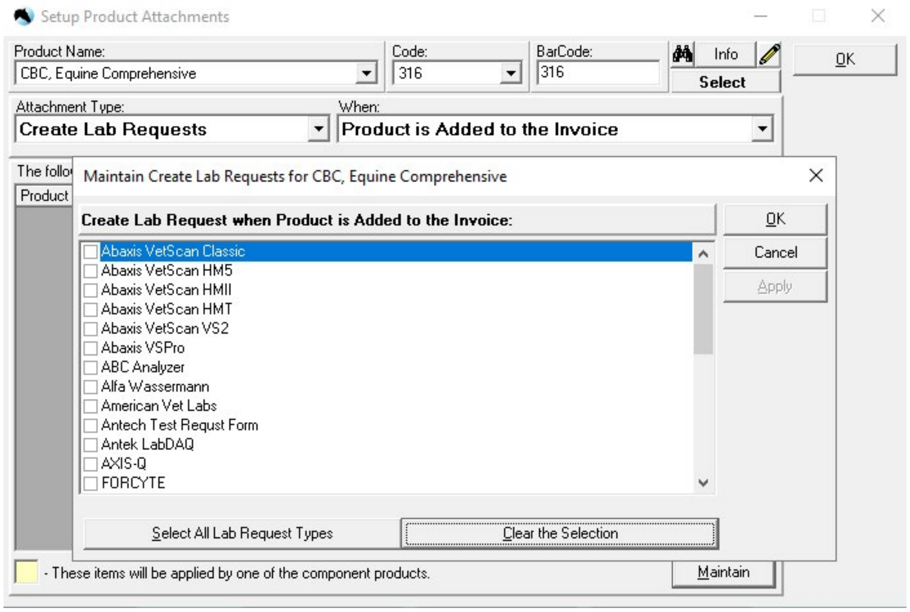
What's New

- **Database Audit Log Report** — Added a new Enhanced Report for reviewing changes made by all users to all records within the Client/Patient Database module.
- **Improved functionality** — Easily add new entries to Breeds, Cities and States, Client Types, Coat Colors, and Species directly from the database module.



Make lab requests effortlessly while building an invoice.

- **Setup product attachments** — With the new Product Attachment option Create Lab Requests; users can now generate lab requests while building an invoice.



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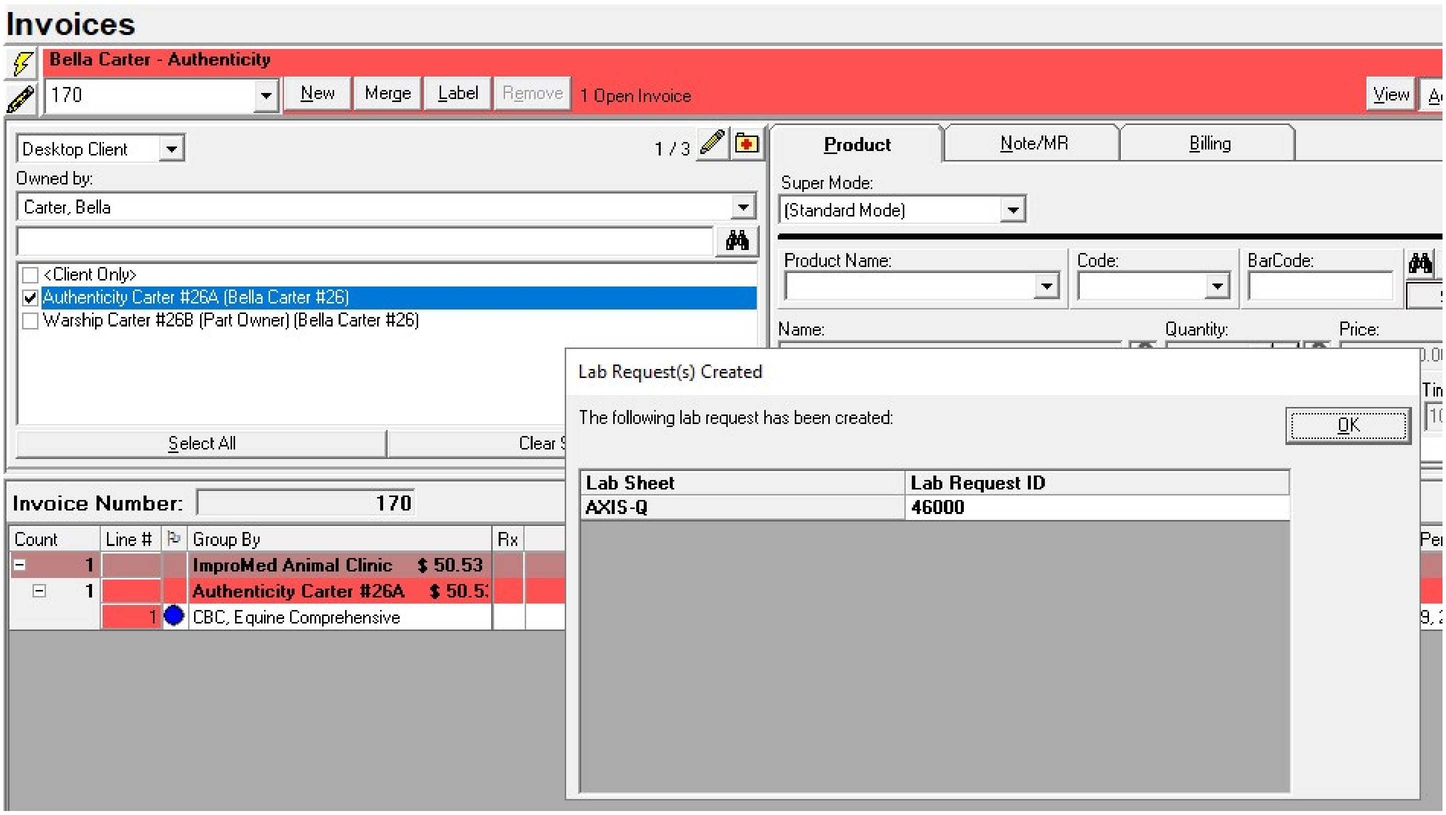
What's New

- **Pending lab requests**

  Add all products necessary and upon clicking OK, users are prompted with the new Lab Request(s) created.



Begin using Worldpay devices over networks within ImproMed.

- **Support Devices with IP configuration available**

  Adding the network options for the Mx915 allows the device to be plugged into a network port and configured with an ImproMed workstation to allow purchased and signatures to be captured.

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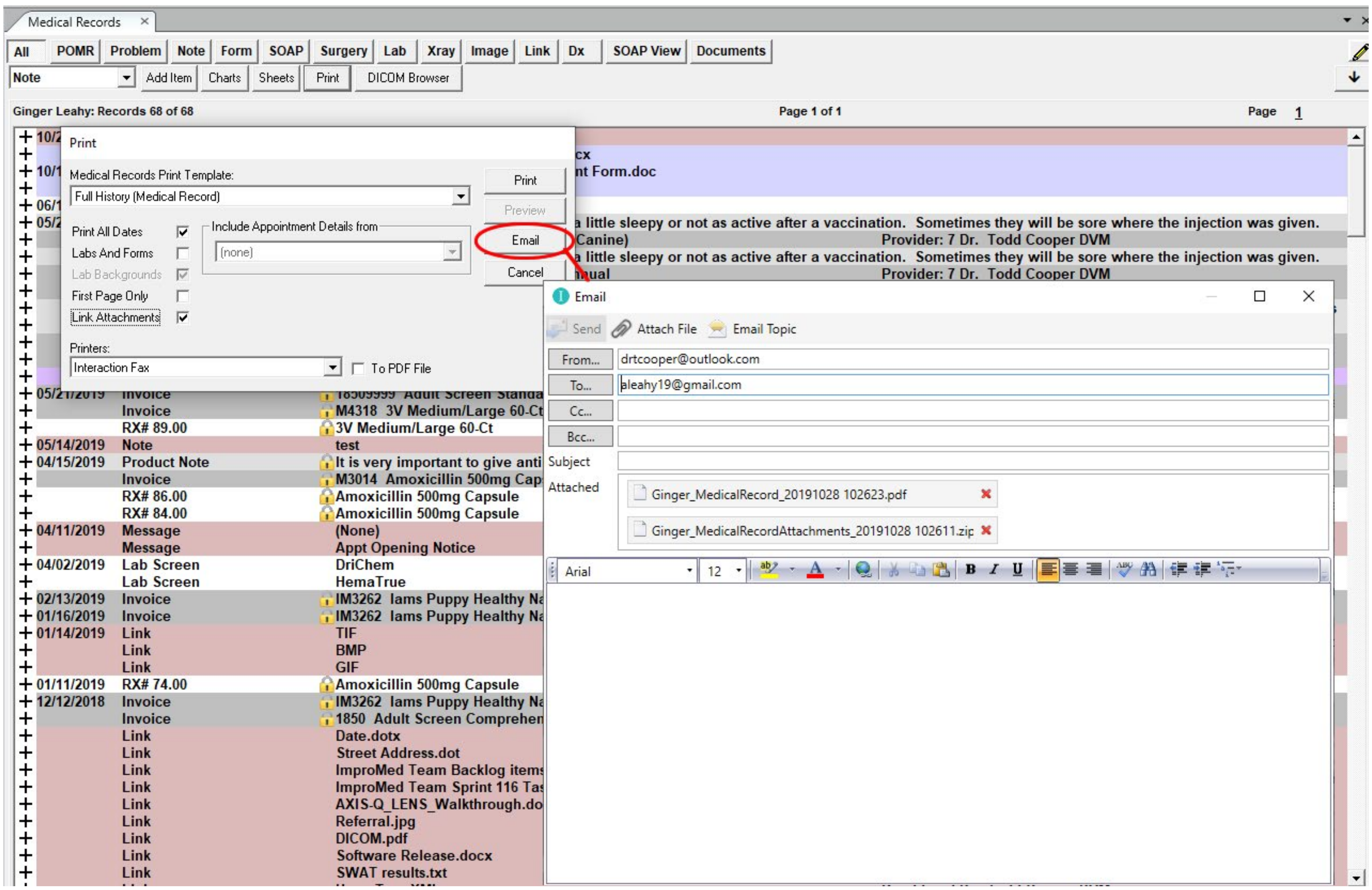
What's New

Email Medical Record Link Attachments along with your full medical record history for a patient.

- **Email attachments**

Along with printing Link Attachments, now a zip file of selected attachments can be added to an email with the ImproMed Medical Record history for the selected patient. **Please verify your Email provider's maximum attachment size limitations before using this feature.*



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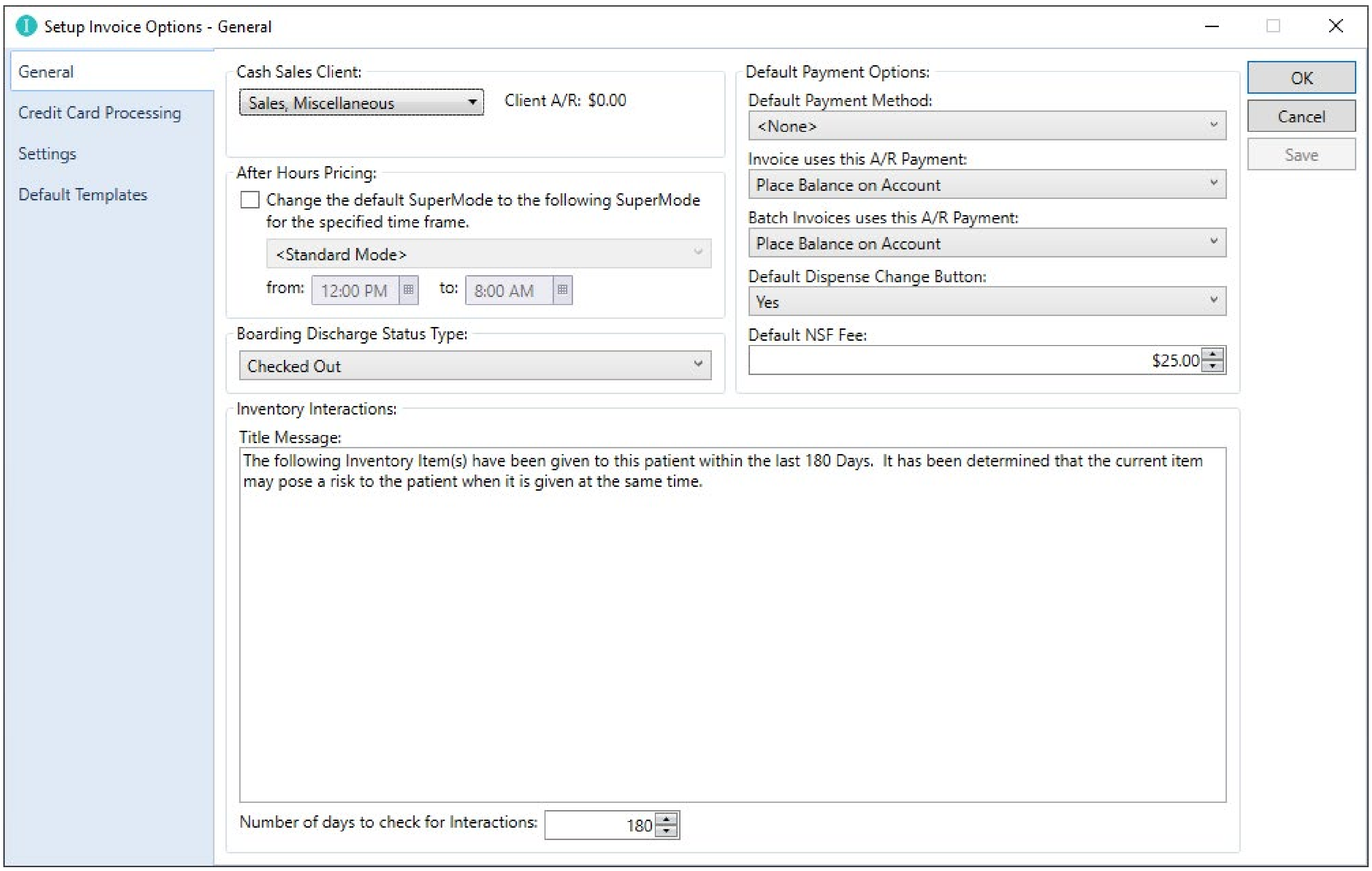
What's New

Adjust invoice options more easily than ever:

- **Updated setup screens** We have improved the Setup Invoice Options screen allowing settings to be categorized and grouped so users can find settings faster and efficently.



Additional Release Items

Accounts Receivable

50547 The Aged Trial Balance is now reflecting corrections made to completed invoices when pricing and/or taxes are updated.

57630 The dates on the charge interest window are accurate when changing the number of days to charge interest on older balances.

Credit Card Integrations

136887 Added additional drivers for the Verifone Vx805 device.

Database

166852 Updated the Database Module to use the Global Preference settings when creating new clients and patients.

168077 Updated the saving of new client types to allow for using the default selections.

168372 Updating the phone number format applies to all existing phone numbers.

168390 When updating the weight either in the Database module or the Dashboard, both areas now reflect the new value.

168413 Updated the logic used when automatically generating new client account IDs.

168694 Updating the client address in the new Database module now verifies if the client billing address also needs to be updated.

Documents

153354 Based on user feedback, we have restored the Document Settings options to allow Documents to be added as Medical Record Link Attachments.

Employees

84553 Due to the number of problems with the Employee Spreadsheet, we have removed this feature until it can be properly implemented.

Installer

158257 The ImproMed installer now allows alternative paths to be selected during the installation.

Additional Release Items (cont.)

Lab Results Import

60703	Using IDEXX Reference Labs, users can now cancel requests directly from ImproMed until the lab has started processing the test.

Medical Record Forms

141172	Updated how the background images and borders are handled with the recent image changes to the database.

Mobile Sync

149181	Added a new option to sync only images between the host and mobile and mobile and host which behaves as it did prior to the image changes made to previous versions.

Reports

143677	Added the new product attachment Lab Requests to the Product Attachment by Attachment Types report.
167591	Updated the Summary Report to collect the new totals for Clients, Patient, New Clients, New Patients from the new Database Module.