

Antech™ HealthTracks

User Guide

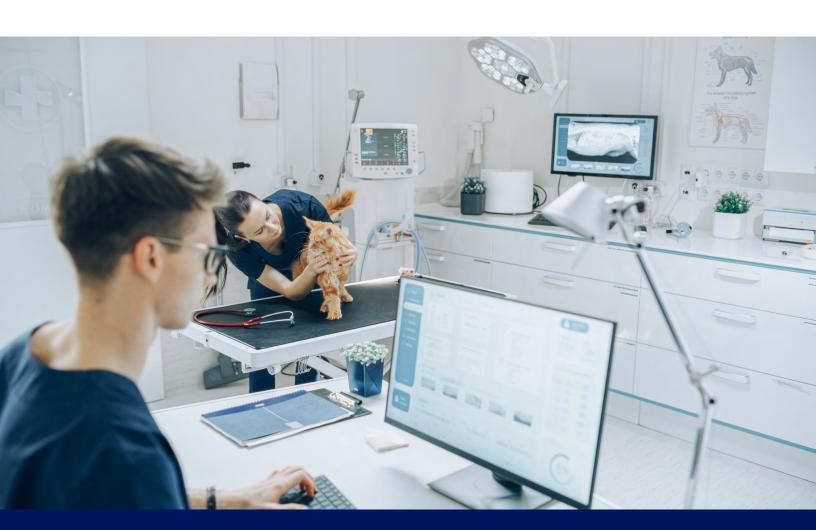


TABLE OF CONTENTS

OVERVIEW	4
ENABLE ANTECH HEALTHTRACKS	4
MIGRATION	5
ANTECH HEALTHTRACKS SETUP	7
Settings	7
Species	7
Breeds	8
Genders	8
Tests	9
Code List	9
Linking Products	10
SETUP PRODUCT ATTACHMENTS	10
TRAVEL SHEET SETUP FOR ANTECH HEALTHTRAG	CKS12
ANTECH HEALTHTRACKS ULR SETUP	13
ANTECH HEALTHTRACKS ULR SETUP ANTECH HEALTHTRACKS WORKFLOW	
	15
ANTECH HEALTHTRACKS WORKFLOW	15
ANTECH HEALTHTRACKS WORKFLOW	15 15
ANTECH HEALTHTRACKS WORKFLOW	15 15 16
ANTECH HEALTHTRACKS WORKFLOW	15 16 18
ANTECH HEALTHTRACKS WORKFLOW	15 16 18 20
ANTECH HEALTHTRACKS WORKFLOW	1516182020
ANTECH HEALTHTRACKS WORKFLOW	1516202021
ANTECH HEALTHTRACKS WORKFLOW	151620202121
ANTECH HEALTHTRACKS WORKFLOW Product Attachment Workflow Ordering through HealthTracks Lab Integrations (Travel Sheet) Workflow ANTECH HEALTHTRACKS LAB RESULTS Lab Integrations Antech HealthTracks Lab Screen Medical Records	151620212122

SECURE ANTECH HEALTHTRACKS	25
Secured Items	25
Security	26

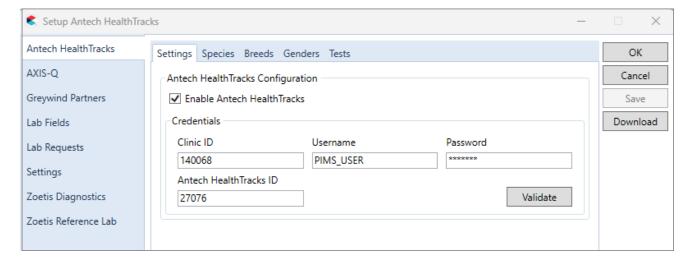


Overview

Antech has launched a bi-directional integration, now available to all users, enabling immediate order placement and visibility within Antech labs. This integration, known as Antech HealthTracks, includes an embedded portal for streamlined lab order submission and result viewing.

Enable Antech HealthTracks

- 1. To begin, click > Setup > Lab Integrations > Antech HealthTracks.
- Check the option to Enable Antech HealthTracks.
 - a. If this is the first time enabling Antech HealthTracks, refer to "Migration" on page 5.
 - b. If Antech HealthTracks has been disabled then enabled again, you will need to manually enter your Antech HealthTracks Credentials: Clinic ID, Username, Password, and Antech HealthTracks ID. Continue, then, to Step 3.
- Click Validate to verify the credentials are correct.
- **4.** When the credentials have been validated, click the **Download** button to pull the latest lab lists from Antech (species, breeds, genders, and tests,). This button is available on all tabs.





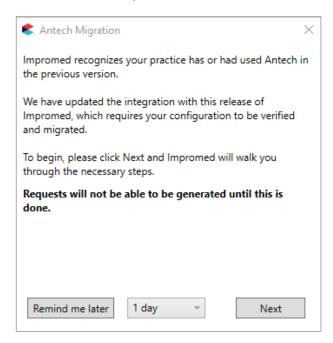
- If the option is not enabled, the Credential fields will be disabled.
- If the credentials are not valid, contact Antech.



Migration

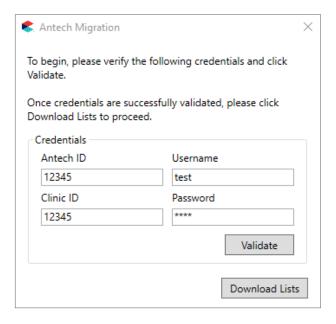
When Antech HealthTracks is enabled, users will be met with a screen to migrate their Antech credentials and settings.

- 1. To begin, click > Setup > Lab Integrations > Antech HealthTracks.
- 2. Check the option to Enable Antech HealthTracks. The Migration message appears.

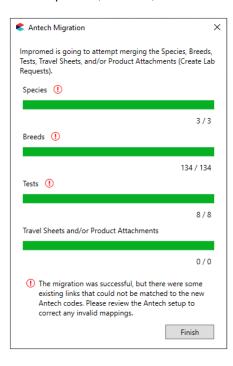


- 3. Click **Next** to continue with the migration or click Remind me later and set the reminder.
- **4.** After clicking Next, the following screen will appear.





- 5. Click Validate to verify the credentials for your business are correct.
- **6.** When credentials have been validated, click **Download Lists**. A screen will appear with the number of Species, Breeds, and Tests that migrated.



7. Click Finish. The Setup screen will open to verify the mapping is correct, especially for Tests.

Antech HealthTracks Setup

The steps below will describe the setup screens for Antech HealthTracks. The setup page is displayed and saved per business and consists of five tabs: "Settings" | "Species" | "Breeds" | "Genders" | "Tests". Each tab will be described below.



Impromed will attempt to match items from Species, Breeds, and Genders when the lists are downloaded.

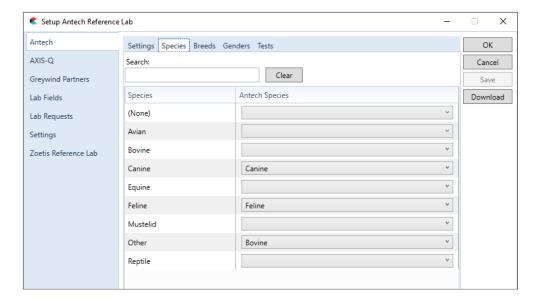
Settings

Impromed will attempt to match items from Species, Breeds, and Genders when the lists are downloaded. However, mapping can be done manually if the lists downloaded mapped incorrectly or did not map at all.

To begin, click Setup > Lab Integrations > Antech HealthTracks.

Species

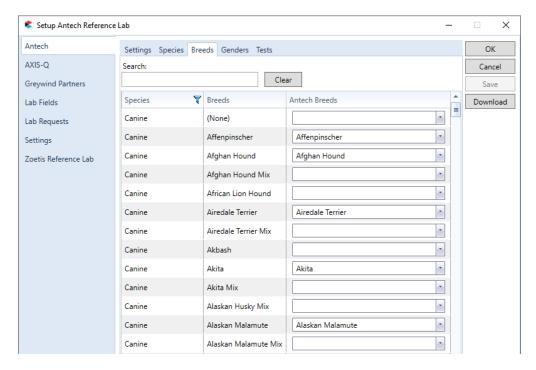
The Species tab is where you map the Impromed species with the Antech HealthTracks species.





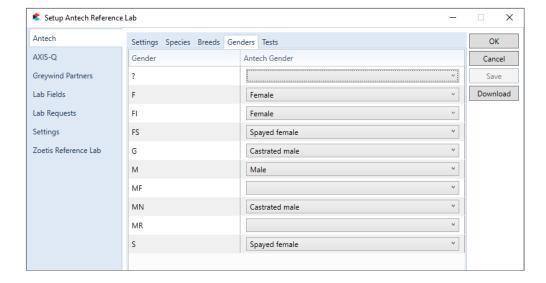
Breeds

On the Breeds tab, map the Impromed breeds with the Antech HealthTracks breeds.



Genders

The Genders tab is where you map the Impromed genders with the Antech HealthTracks genders.



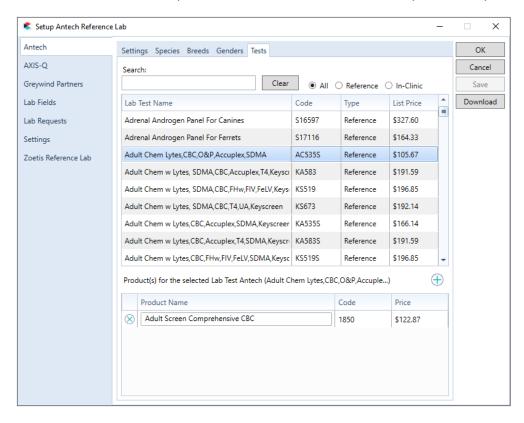


Tests

On the Tests tab, map the Impromed products to the Antech HealthTracks tests. Impromed products mapped to Antech HealthTracks will be the products that appear for selection when creating the Antech HealthTracks travel sheet and product attachments.

Code List

- Search Allows the operator to search by Antech HealthTracks test criteria which filters the table as they type.
- Lab Test Name Test name provided by Antech HealthTracks. You can filter Antech HealthTracks tests to show All tests, Reference only, or In-Clinic.
- Code Code associated to the test provided by Antech HealthTracks.
- List Price The list price associated with the test code provided by Antech HealthTracks.





Linking Products

By selecting a test code in the Tests table, the operator is able to use the product grid below the table to add or remove product links.

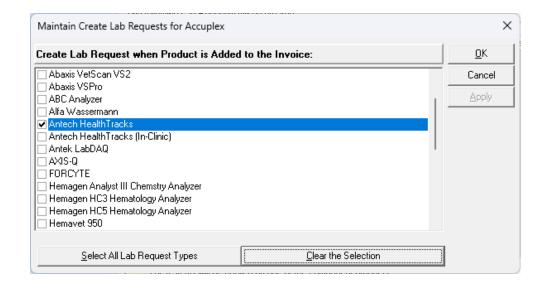
- Add Clicking the Add button will add a new row to the bottom of the Product link grid. Search for an Impromed product to link to the selected Antech HealthTracks test.
- Remove Click to remove a product link/row.
- **Product Name** This is the name of the product in Impromed.
- Code This is the product code associated to the product in Impromed.
- **Price** This is the general or base price of the product in Impromed.
 - Now that the Antech HealthTracks price is displayed, the operator can compare it to the product price and adjust pricing as needed for markup purposes.
 - ♦ Antech HealthTracks pricing would be updated anytime a new list is retrieved.

Setup Product Attachments

Setup products to create an Antech HealthTracks lab request using Product Attachments.

- 1. Click Setup > Products > Product Attachments.
- 2. Choose a product.
- 3. Click the Attachment Type drop-down menu.
- 4. Choose Create Lab Requests.
- 5. The request will be made When the Product is Added to the Invoice.
- 6. Click Maintain. The Maintain Create Lab Requests for [product] dialog box opens.
- 7. Select Antech HealthTracks.







If the product selected is not linked to Antech HealthTracks, the following error will appear:



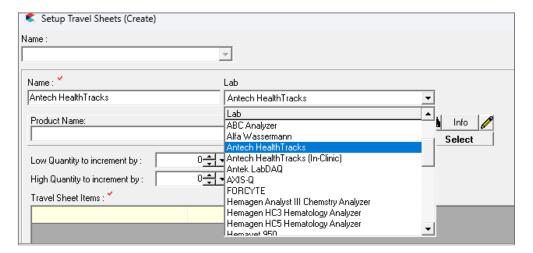
- 8. Click OK.
- 9. Repeat the steps to attach additional products to the Antech HealthTracks.



Travel Sheet Setup for Antech HealthTracks

For Antech HealthTracks labs, you can create a travel sheet for reference lab requisitions or in-clinic labs. Follow the steps below to create a travel sheet for Antech HealthTracks tests.

- 1. Click > Setup > Travel Sheets. The Setup Travel Sheets window opens.
- 2. Click Create under Mode.
- 3. Enter the Name for the travel sheet.
- 4. Under Lab, select Antech HealthTracks.

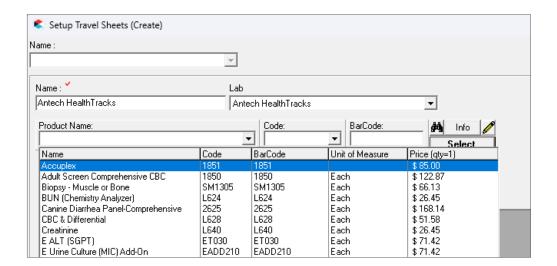




Antech (In-Clinic) requires analyzers to be properly configured by Antech / Heska® for this to work. Until then, In-Clinic is not recommended to be created.

5. From the Product Name, Code, or BarCode, click Select for the product to be placed on the travel sheet. Note: The products in the drop-down list are products linked to a lab code from "Linking Products".



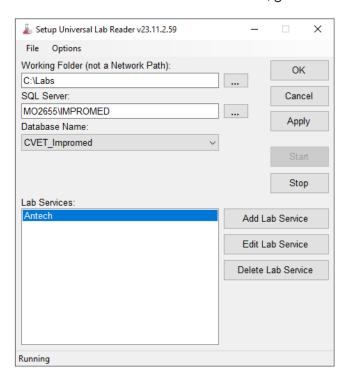


- 6. Click Add to Sheet then repeat the steps to add additional products.
- 7. Click **Apply** to save changes. Click **OK** to save changes and close Setup Travel Sheets.

Antech HealthTracks ULR Setup

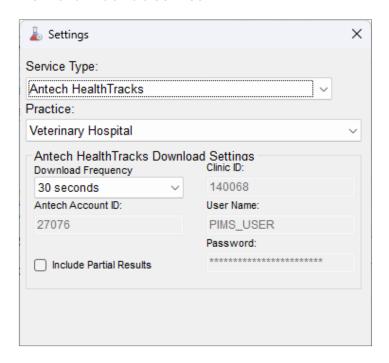
Antech HealthTracks is a lab service in the Universal Lab Reader (ULR).

1. From the Windows® Start menu, go to the Universal Lab Reader folder > Configure ULR.





- 2. Verify the **Working Folder, SQL Server,** and **Database Name** have been configured. If not, those fields need to be filled in before proceeding.
- 3. Click Add Lab Service.



- 4. Select Antech HealthTracks from the Service Type drop-down list.
- 5. Select the Practice.
- 6. Select the **Download Frequency**.
- 7. The **Antech HealthTracks credentials** will auto-populate based on the credentials entered in Impromed.
- **8.** Check the option to Include Partial Results, if preferred.
- 9. Click **OK** to save changes.





The Antech HealthTracks service will only be compatible with an Impromed (database) version that has the Antech HealthTracks integration.

If you attempt to add the service to a database that does not contain the appropriate Antech HealthTracks schema in the database, you will be given a message stating that the service cannot be added to the ULR due to incompatibility with the version you are on.

Antech HealthTracks Workflow

Lab ordering can be done from invoicing through Product Attachments or the Travel Sheet. Lab tests can also be ordered directly from the Antech HealthTracks portal within Impromed. All three options are covered below.



A pathology test can be the only test on a lab order for Antech HealthTracks. Operators will need to create a separate order for other tests.

Product Attachment Workflow

If a product has a create lab request attachment for Antech HealthTracks, you are able to order through invoicing. If you have not created product attachments to create lab requests, follow the steps under "Antech HealthTracks ULR Setup" on page 13.

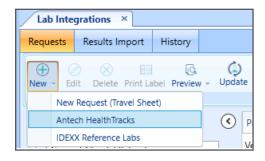
- 1. Click > Modules > Invoices.
- 2. Select the patient.
- 3. Add the products with product attachments to create Antech Lab Requests.
- 4. Conclude the invoice.
- 5. Antech HealthTracks opens.
 - a. Click to submit samples, if required.
 - **b.** Scroll down the Cart panel and click on **Place Order**.
 - **c.** The request will appear which you can download or print.



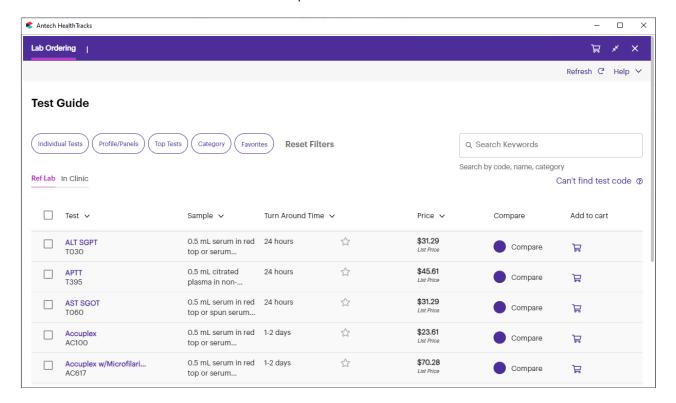
Ordering through HealthTracks

Lab ordering can be done directly through Antech HealthTracks.

- 1. Click > Modules > Lab Integrations.
- 2. From the Requests tab, click New and select Antech HealthTracks.



- 3. The New Lab Request appears. Verify the Client, Patient, and Provider are correct.
- 4. Link the lab to SOAP, Case Number, and/or Problem, if desired.
- 5. Click OK. Antech HealthTracks will open.

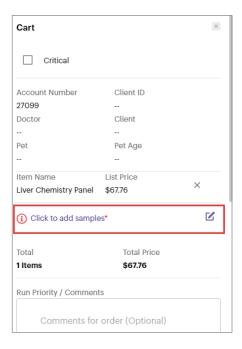




- 6. Locate the test(s) you want to order.
 - Narrow the search by clicking if the test is a Ref Lab or In Clinic*.



- *In Clinic is only visible if the business uses Antech Analyzers such as Heska.
- ♦ Use the Search Keywords field to help locate tests.
- 7. Click on the shopping cart icon () to add a test to the Cart.
- 8. When all tests have been added to the cart, click on the Lab Orders Cart (), located at the top right of the screen, to place the order. The Cart panel opens.
- 9. If samples are required, click the link to add samples.



- 10. Scroll down to the bottom of the panel and click Place Order.
- 11. The Antech HealthTracks requisition will appear with the options to close, download, and print.
- 12. When the order has been placed successfully, the tests are placed on the invoice.

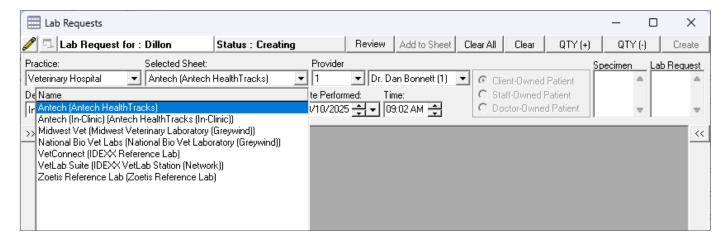


Lab Integrations (Travel Sheet) Workflow

- 1. Click > Modules > Lab Integrations.
- 2. From the Lab Integrations module, click the New button and choose New Request (Travel Sheet).

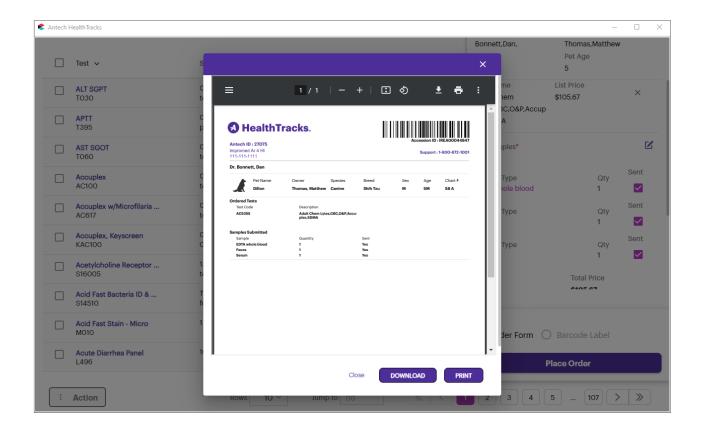


3. On the Lab Requests screen, select the Antech HealthTracks or Antech HealthTracks (In-Clinic) travel sheet you had previously created. If you have not created an Antech HealthTracks travel sheet, refer to "Travel Sheet Setup for Antech HealthTracks" on page 12.



- 4. Verify the other fields have been filled in correctly.
- **5.** After the order is sent successfully, the order will be presented, allowing the business to download a copy or print the requisition.







A copy of the order is <u>not</u> received within Impromed. To view the sent order or reprint it, launch the HealthTracks portal > Lab Ordering > click the three dots to the right of the order and choose to download or print the order.

This is where the order can be cancelled in Antech HealthTracks. The order cannot be cancelled from Antech HealthTracks to Impromed. The operator will also need to cancel/delete the order in Impromed.



Antech HealthTracks Lab Results

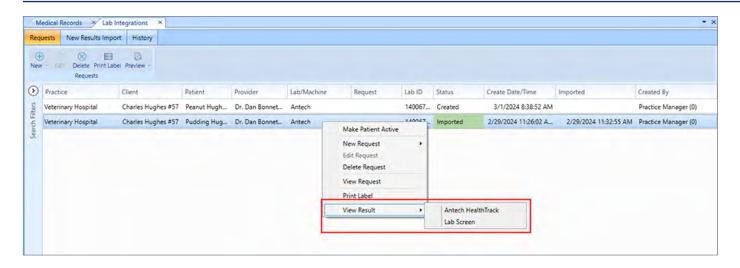
Imported Antech HealthTracks lab results can be viewed from the Lab Integrations module or from the patient's medical record. Authorized operators can also launch Antech HealthTracks right from Impromed. If the client/patient matches what is in Antech HealthTracks, they will be directed to their latest lab results. If the client/patient does not match, they will be directed to the clinic page.

Lab Integrations

- 1. Click > Modules > Lab Integrations.
- To view a lab result, right-click on the imported lab > View Result > choose from Antech HealthTracks or Lab Screen.



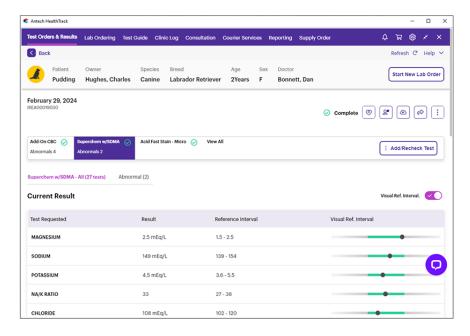
The options to view results via Antech HealthTracks or Lab Screen are also available from the Preview button on the Requests tab.





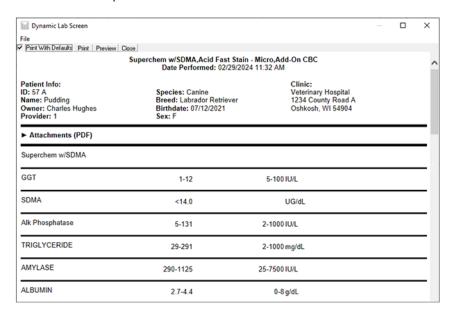
Antech HealthTracks

Antech HealthTracks may provide multiple ways to view the results. In the image below, the view is filtered by Superchem w/SDMA. The option to View All is also available.



Lab Screen

Below is a sample view of a lab screen.



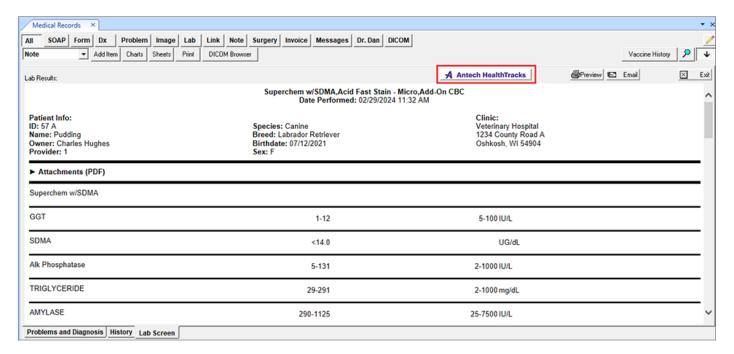


Medical Records

From a patient's medical record with an imported Antech HealthTracks lab result, simply click on the lab to view the lab screen.



To view the results in Antech HealthTracks, click the button on the lab screen.



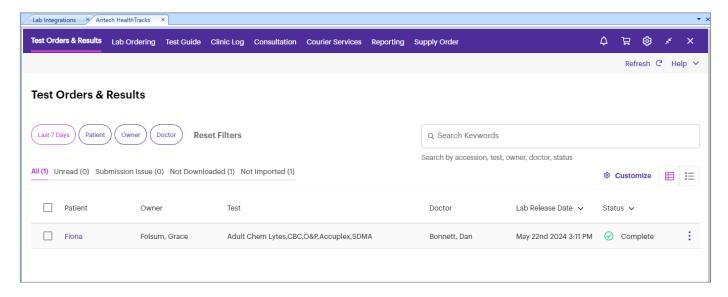


Antech HealthTracks Module

As mentioned previously, Antech HealthTracks can be launched from the Lab Integrations module to create orders and you can launch HealthTracks from Medical Records when viewing lab results. In addition to those areas of Impromed, you can launch Antech HealthTracks as a module and you can add the Antech HealthTracks button to the Ribbon so you can easily launch the portal from within Impromed.

Antech HealthTracks Module

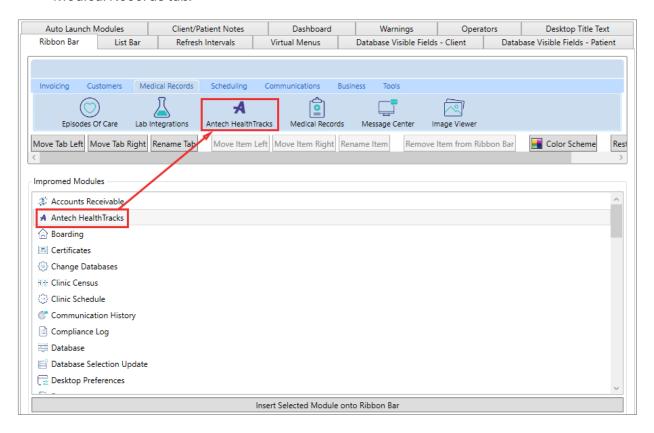
- 1. Click > Modules > Antech HealthTracks.
- 2. Antech HealthTracks will open like other Impromed modules.





Customize the Ribbon

- 1. Click > File > Desktop Preferences.
- 2. On the Ribbon Bar tab, click on the tab located on the Ribbon to add the Antech HealthTracks button.
- **3.** From the list of Impromed Modules, click and drag Antech HealthTracks to where you want the button to appear on the Ribbon. **Note:** In the image shown below, Antech HealthTracks is being added to the Medical Records tab.

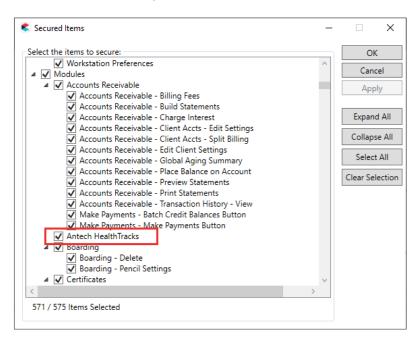


Secure Antech HealthTracks

To restrict employees from opening the Antech HealthTracks, you will need to go into Secured Items and Security.

Secured Items

- 1. Click > Setup > Secured Items.
- 2. Under Modules, check Antech HealthTracks to be able to secure access.



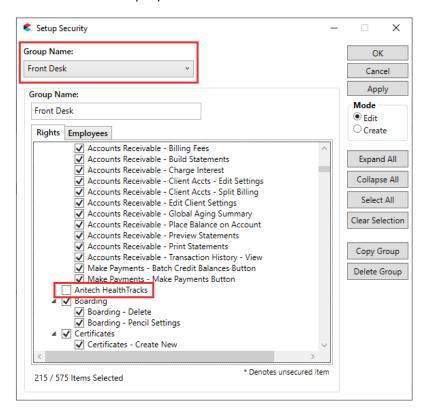
3. Click **OK** to save changes.



Security

Next, you will need to go into Security and make the module secure based on employees selected or employee groups.

- 4. Click Setup > Security.
- **5.** Under **Modules**, uncheck **Antech HealthTracks** if the module should not be accessed by the Group Name or Employees selected.



6. Click **OK** to save changes.