

**IMPROMED®** 

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## **Overview**

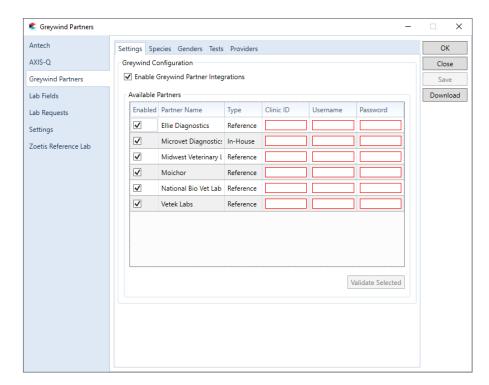
Impromed integrates with MicroVet Diagnostics to provide the lab workflow from requisitioning to results.

# Setup

The steps below will go through the process to enable the use of the MicroVet integration. You will need your credentials for MicroVet.

### **Settings Tab**

- 1. Click Setup > Lab Integrations > Greywind Partners.
- Check the box to **Enable Greywind Partner Integrations**.
- Check the box to enable the **MicroVet Diagnostics** integration.



- 4. Enter the credentials provided to you by MicroVet.
- 5. Click the Validate Selected button. If the credentials entered could not be validated, contact MicroVet to verify your credentials.



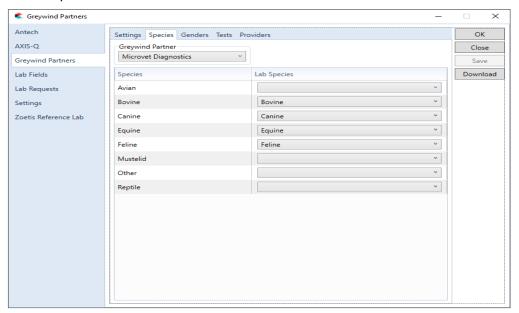
6. After validation has been confirmed, click **Download** to map the Species, Genders, Tests available, and Providers.



When Greywind Partner is checked, the Clinic ID, Username, and Password fields will be outlined in red to indicate required fields.

### **Species Tab**

- 1. On the **Species** tab select **MicroVet** from the Greywind Partners drop-down list to map the Species.
- 2. After the **Download** button is clicked, the mapping of Species may be done automatically. However, if some species did not get mapped or not mapped correctly, select the species from the Lab Species drop-down list.





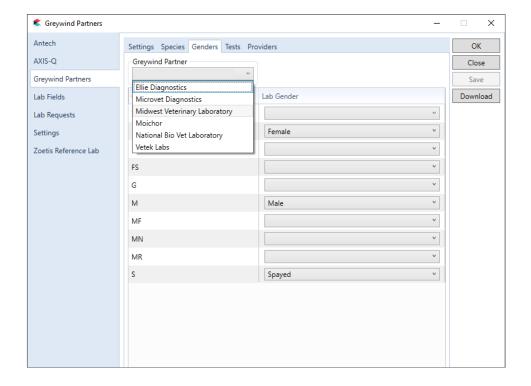
#### **Genders Tab**

On the Genders tab, map the Impromed genders to MicroVet's genders.

1. On the Genders tab, select MicroVet Diagnostics as the Greywind Partner.

If the Download button was clicked, most of the genders should populate. However, this is an opportunity to map genders that weren't downloaded or map those that may have been mapped incorrectly.

2. Click **Save** to save changes.

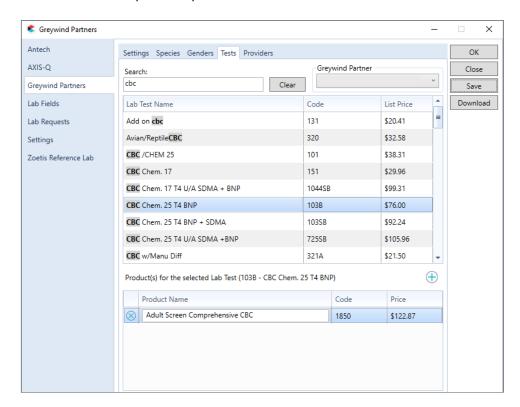




#### **Tests Tab**

To send lab requests to MicroVet, you must map the lab tests from MicroVet to an Impromed product. After doing so, you can add those products to a travel sheet to submit a lab requisition or you can associate the mapped products using Product Attachments to create lab requests when those products are added to an invoice.

- On the Tests tab, select MicroVet as the Greywind Partner.
- 2. On the Lab Test Name table, select a partner lab test.
- 3. Below the table, click the Add button ( ). This adds the Product Name, Code, and Price fields to select the Impromed product to match with MicroVet's lab test.



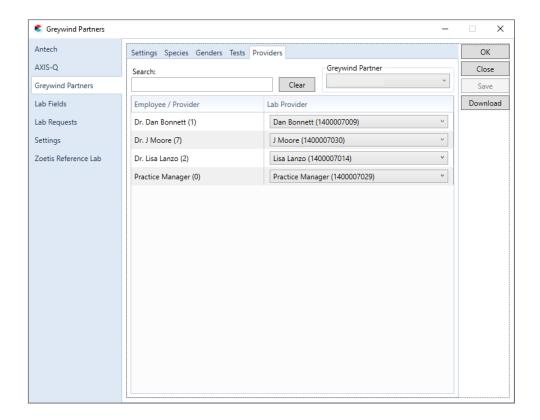
- 4. In the **Product Name** field, enter the name of the Impromed product to match MicroVet's test.
- 5. If an Impromed product was added in error, click the **Remove** button ( $\boxtimes$ ) to remove the product.
- 6. Click Save.



#### **Providers Tab**

On the Providers tab, map the Employee / Provider to the Lab Provider for MicroVet. If an employee is not listed as a provider, they may need to be setup as a provider in "Employee Setup" on page 8.

- 1. On the **Providers** tab, select **MicroVet** as the **Greywind Partner**.
  - After clicking the **Download** button, the mapping of providers may be done automatically. However, if some providers did not get mapped or not mapped correctly, select the provider from the Lab Provider drop-down list.
- 2. Under Lab Provider, select the employee associated with the Employee / Provider in Impromed.
- Click Save.





# **Employee Setup**

If an employee does not have the rights to submit lab requests, go into Setup Employees and give them rights to be a provider of Lab Screens.

- 1. Click Setup > Employees > Employees.
- 2. Select the employee.
- 3. Click on the Medical Records tab.
- 4. Check Lab Screens.
- 5. Click Apply.

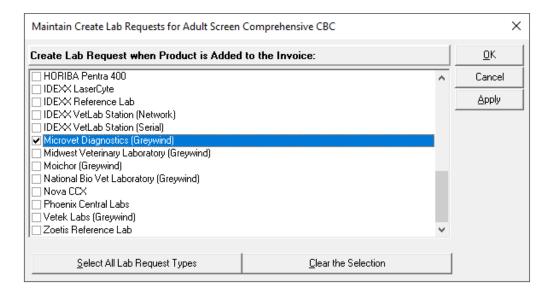




# **Setup Product Attachments**

Follow the steps below to setup product attachments for MicroVet. Doing so will enable operators to add those products to an invoice which will then generate a lab request to MicroVet.

- > Setup > Products > Product Attachments.
- 2. Choose a Product.
- 3. Click the Attachment Type drop-down menu.
- Choose Create Lab Requests.
- The request will be made When the Product is Added to the Invoice.
- 6. Click Maintain. The Maintain Create Lab Requests for [product] dialog box opens.
- Check the box for MicroVet.





- If MicroVet is not showing on the Maintain Create Lab list, you need to return to Greywind Setup to enable MicroVet.
- If products were not linked from MicroVet lab tests to Impromed products, a warning will display. You will need to return to Greywind Setup - Tests tab to link products.
- 8. Click OK.
- Repeat the steps to attach additional products to Greywind Partners.



# **Travel Sheet Setup**

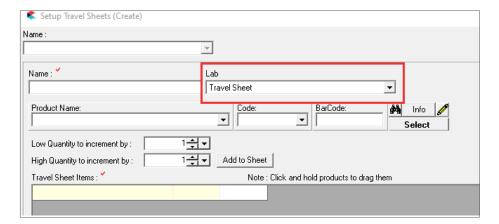
This topic presents the steps to create a travel sheet for **MicroVet**.



If you did not link MicroVet lab tests to Impromed products, you will not be able to create a travel sheet.

To create a travel sheet for MicroVet:

- > Setup > Travel Sheets. The Setup Travel Sheets window opens.
- Click Create under Mode.
- Enter the Name for the travel sheet.
- 4. Under Lab, select MicroVet from the drop-down list.





If MicroVet is not showing on the Lab list, you need to return to Greywind Setup to enable the MicroVet.

If products were not mapped from MicroVet lab tests to Impromed products, a warning will display. You will need to return to Greywind Setup > Tests tab to map (link) products.

- 5. From the **Product Name**, **Code**, or **BarCode**, select the product for the MicroVet lab test.
- Click **Add to Sheet** then repeat the steps to add additional products.
- 7. Click Apply to save changes. Click **OK** to save changes and close Setup Travel Sheets.



# **IULR Configuration**

To receive lab results from MicroVet, it is necessary to configure the Impromed Universal Lab Reader (IULR).

To configure the IULR, follow the steps below. If MicroVet does not appear in the IULR configuration, you will need to enable the partner in Greywind Partners setup.

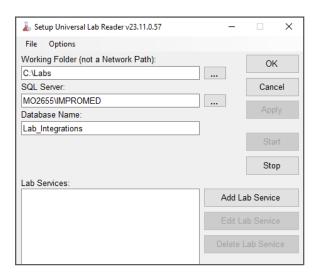
### **Configure the Lab Reader**

- 1. Click Start > [All] Programs > Impromed Universal Lab Services > Configure ULR.
- 2. Click for the Working Folder location.



The Working Folder must be a local folder and does NOT need to be shared.

- 3. Select the C:\Labs folder.
- 4. Click OK.
- 5. Enter the **SQL Server** (i.e. pdc1\Impromed **Note**: this is an Impromed standard naming convention. Your server name may vary).
- 6. Click \_\_\_\_ to connect to the SQL Server.
- 7. Select the **Database Name** (i.e. Impromed).



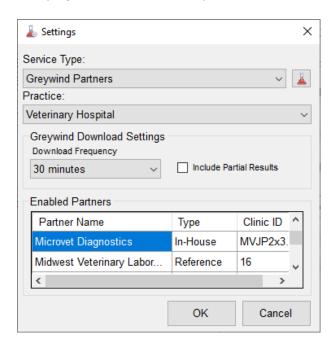
8. Click Apply.



#### **Add Lab Service**

Once the IULR has been configured, now add the MicroVet lab service.

- 1. In the Setup Universal Lab Reader, click Add Lab Service.
- 2. From the **Service Type** drop-down list, select **Greywind Partners**.
- 3. Select the **Practice** from the drop-down list.
- 4. Configure the Download Settings (Download Frequency and Include Partial Results).
- 5. Review the **Enabled Partners**. If a partner is not listed, you need to go to Greywind Partners setup page 3 and enable the partner.





# **Lab Requisition Workflow**

This topic covers both ordering labs from the Travel Sheet and Invoicing through Product Attachments.

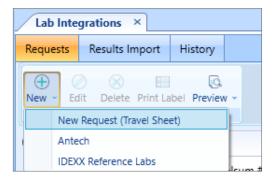
#### **Product Attachment Workflow**

If a product has a create lab request attachment for a Greywind Partner, you are able to order through Invoicing. If you have not created product attachments to create lab requests, follow the steps below the "Setup Product Attachments" on page 9.

- 1. Click > Modules > Invoices.
- 2. Select the patient.
- Add the products attached to MicroVet Lab Requests.
- 4. Conclude the invoice.

#### Lab Integrations (Travel Sheet) Workflow

- 1. Click S > Modules > Lab Integrations.
- 2. From the Lab Integrations module, click the New button, choose New Request (Travel Sheet).

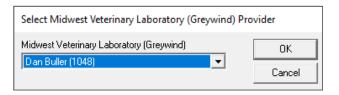


- 3. On the Lab Requests screen, select the MicroVet sheet you created. If you have not created a MicroVet travel sheet, refer to the "Setup Product Attachments" on page 9.
- 4. Verify the other fields have been filled in correctly.





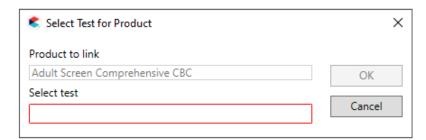
If the Provider selected on the travel sheet is not linked to MicroVet, a prompt will appear to select the Provider.



5. After the order is sent successfully, a PDF will be presented, allowing the business to print/save. The request can be viewed by double-clicking on the Requests tab.

#### **Broken Product Link**

In the event a product is removed from MicroVet Tests, but the product is not removed from the travel sheet, a prompt will display for the operator to select the MicroVet Test to link back to the product when a lab request is being made from the travel sheet.



- 1. Click in the Select test field and begin typing the name of MicroVet's test to match the Impromed product.
- 2. Click **OK** to save changes.

Saving the test here will link the test to the product under MicroVet Greywind Partners Setup.

