

version 24.11.0 and higher

**AVIMARK<sup>®</sup>** 

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### TABLE OF CONTENTS

Overview	
Setup	
Configure the Lab Partner	4
Configure System Tables	5
Species Mapping	5
Gender Mapping	6
Linking Tests	7
Associate Services	7
New or Change Treatment	8
Mapping Users	9
Generating a Requisition	
Create Requisition	
Medical History	
Downloading Test Results	
Retrieving Results	
Customize View - Columns	
Downloading a PDF of Results	
Manually Importing Test Results	14
Import Orphan Results	
Downloading a PDF of Results	



### **Overview**

Avimark integrates with **Moichor** to provide the lab workflow from requisitioning to results.

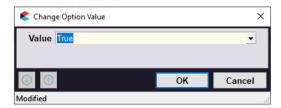
## Setup

Advanced Options will have some of the basic configuration for the Moichor integration.

- 1. From the speedbar, click on the Advanced Options icon ( ).
- 2. In Options Maintenance, search for greywind.

Coptions Maintenance		×
File Edit View Help		
Search greywind		
Options     Options     Integration Partners     Oregwind Partners     Active     Auto import and attach Greywind Lab PDF     Auto import Greywind Results on Load     Overwrite Existing Greywind Test Results on Import		
Values Security		
Default Value	Chang	je
	Do	ne

3. Click on Active. To enable Moichor, click on Change and set the Value to True.



4. Click OK.



- 5. Repeat these steps to set the practice's preferred **Default Value** for:
  - Auto import and attach Greywind Lab PDF.
  - Auto import Greywind Results on Load.
  - Overwrite Existing Greywind Test Results on Import.
- 6. Click **Done** to close Options Maintenance.

### **Configure the Lab Partner**

Enter the practice credentials for Moichor under Laboratories Management.

- 1. From the menu, click on Services > Laboratories Management.
- 2. Click the New icon ( 🕒 ).
- 3. In Reference Lab Setup, Type will be Greywind.
- 4. Under Lab Name, select Moichor from the drop-down list.
- 5. Enter the Clinic ID, Username, and Password.
- 6. If the practice is part of multiple sites and has different credentials for each location, select the **Site** for this practice. Otherwise, leave Site to **All**.

🕏 Reference Lab Setup		×
Туре		
Greywind		-
Lab Name		
Moichor		-
Short Title		
MOICHOR		
Clinic ID		
	Active	
Username	Password	
	*********	
Site		
All		•
	OK	Cancel
Modified		

7. Click OK to save changes.



### **Configure System Tables**

Mapping of species and genders can be done on the fly when a requisition is created. However, species and genders can be mapped manually through the New/Change Species window.

### **Species Mapping**

- 1. From the menu, click on Work with > System Tables.
- 2. Select the Species Table.
- 3. Double-click on a species or click the Change icon ( $\bigcirc$ ).
- 4. Click on the Mapping tab.
- 5. Select Moichor.
- 6. Double-click under **Code** to display the list of species from Moichor.

尾 Change Species Entry	×
Table         Species Table           Details         Mapping	
Integration	Code
AXIS-Q	
Ellie Diagnostics	
Microvet Diagnostics	
Moichor	<b>•</b>
Midwest Veterinary Laboratory	Abronia Lizard
National Bio Vet Laboratory	Ackie monitor Addax
Vetek Labs	African Bullfrog
	African Cape Porcupine
	African Egg Eating Snake
,	African Elephant
	African fat-tailed gecko
	OK Cancel

- 7. Select the **species** to match the Avimark species.
- 8. Click **OK** to save changes.



#### **Gender Mapping**

Gender mapping can also be done on the fly when a requisition is created. To map genders manually, follow the steps below.

- 1. From the menu, click on **Work with > System Tables**.
- 2. Click on the **Gender Table**.
- 3. Under Entries for Gender, right-click > Map Avimark Gender To Integration Gender.
- 4. From Lab Company, select Moichor.
- 5. Click under Integration Gender.
- 6. From the drop-down list, select the **Moichor** gender to match the Avimark gender.
- 7. Click **Done** when finished.

💲 Gender mapping		_	
Lab Company	Moichor		<b>.</b>
Gender Name Male Female Neutered male Spayed female Mare Stallion Gelding Unknown	Avimark Gender M F N S G U	Integration Gender Male Female Spayed Male Neutered Male Spayed Female Unknown Unknown	
		Done	Cancel



# **Linking Tests**

From the Treatment List, link Avimark items to Moichor through Associate Services or from individual treatments.

#### **Associate Services**

- 1. From the menu, click on Work with > Treatment List.
- 2. In Treatment List menu, click on Import Lab Treatments > Associate Services.
- 3. From the Lab Company drop-down list, select Moichor.
- 4. Under Reference Laboratories, select the lab test from Moichor to match the Avimark treatment.
- 5. Click **Done** when finished.

🕻 Associate Lab	oratories Services to Avimark Treatments	- 0	×
Lab Compa	my Moichor		•
Code	Description	Reference Laboratories	
7408	Rabies Vaccine, Feline		
7409	FVRCP		
7410	Fervac-D		
7411	Canine Lepto Bacterin		
7412	West Nile Virus Vaccine		
REG	Regression Wellness		
WELL	Wellness Regression		
WP	Wellness Plan TESTING		
GOLDWP	Gold Wellness Plan		
2321	Giardia Antigen Test, Canine/Feline		
25000493	Metabolic Bundle, Canine/Feline		
2000Z	Basic CBC, Canine/Feline (healthy, non-g	Avian/Reptile Complete Blood Count (Cl 🗸	
1000ANES	ClinChem 25 (pre-anesthesia MV)		
1000NEWP	ClinChem 25 (new patient MV)		
1000DCHK	ClinCham 25 (rachack MV)		



#### **New or Change Treatment**

- 1. From the menu, click on Work with > Treatment List.
- 2. Create a new treatment or search for an existing treatment and double-click to change.
- 3. Click on the Laboratory tab > Labs tab.
- 4. Click on the New icon ( 🕒 )
- 5. From the Lab Company drop-down list, select Moichor.
- 6. Select the ID.
- 7. Click **OK** to save changes.

📚 New Lab for 2000Z Basic CBC, Canine/Feline (healthy, non-g		×
Lab Company 🗾 💌		
<b>Description</b> Basic CBC, Canine/Feline (healthy, non-g		
	ОК	Cancel



### **Mapping Users**

Each user will need to have the doctor mapped. This can be done on the fly or within the Change User window. Each user will need the doctor mapped for each location in a Site.

- 1. From the menu, click on Work with > Users and Security.
- 2. Double-click on the user.
- 3. In the Change User window, click on the Integrations tab.
- 4. Click on the New icon ( 🕀 ).
- 5. From the Lab Company drop-down list, select Moichor.
- 6. Select the Integration Provider.

	×
Site	
Jamie Test	-
Lab Company	
Integration Provider	•
	-
() () () () () () () () () () () () () (	cel

- 7. Click OK and continue adding a Lab Company and Provider then click Cancel to close.
- 8. Click OK to close Change User.



Some Lab Partners will allow you to setup the doctor on the fly by selecting "Provider not found, create a new one".

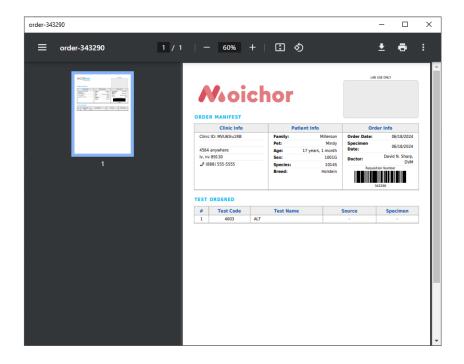


### **Generating a Requisition**

To create a requisition, add the treatment to the patient's Medical History or select Create Requisition from the Patient area.

#### **Create Requisition**

- **1.** From the Patient area, **right-click > Create Requisition**.
- 2. Select Moichor from the Lab Company drop-down list.
- 3. Right-click > Select or press space to select the test(s) to add to the requisition.
- 4. The requisition will display and can be printed or downloaded.





### **Medical History**

- 1. In a patient's Medical History, right-click > Choose > Treatments.
- 2. Select the treatments to submit a requisition to Moichor.
- 3. Click Done.
- 4. On the **Confirm** prompt to create a Requisition, click **Yes**.
- 5. The order for lab tests will appear as shown on page 10.

### **Downloading Test Results**

Test results from Moichor can be downloaded automatically to Avimark and saved to patient records.

### **Retrieving Results**

Results are imported to Medical History automatically when the Advanced Option, **Auto import and attach Greywind Lab PDF**, is set to **True**.

#### To manually retrieve results:

- 1. Select Services > Requisition Management > Download Requisitions tab.
- 2. Select Moichor from the Lab Type drop-down list.
- 3. Click the Load button.



Requisition Management			_		×
File Edit View Help					
Requisitions Download Requisitions					
Lab Type Lab Company Name 👻 Load					
Created Date Requisition ID Patient	Accession ID	Lab Client Name	Lab Patient Name		
08-27-24 389150 Delilah					
RequisitionEntry.I RequisitionEntry.Description	Status Imported	Status			-
SIM SIMULATION	Final Imported				
📘 Lab Unassigned 🛛 📕 Resend 📃 Patier	t Unassigned			Don	

#### From Download Requisitions:

- Results being returned from the lab are displayed. When a requisition match is made, the requisition entry is displayed in black, indicating the **Imported** status. To display automatically imported results, select the Medical History Requisition entry in Medical History for the imported entries.
- Information displayed in orange indicates **orphaned** results, for which no automatic association could be made. These results can be manually associated with the correct entries.

This method is to be used when a restore has happened and the practice needs to re-download results that are missing.



#### **Customize View - Columns**

If your version of Avimark does not include the columns you need in the Requisition Management window, you can customize the view by adding or removing columns as needed. To customize columns:

- 1. Click on Services > Requisition Management > Download Requisitions tab.
- 2. In the top half of the Columns dialog box, right-click > View > Columns.
- 3. On the Drag & Drop tab, locate the column(s) to add to Requisition Management.
- 4. Click and drag the column name to a position between existing columns. A double-set of green arrows will appear indicating where the new column will be placed.



- 5. To remove a column from view, click on the column name and drag it out of the column area. A large "X" will appear on the screen to indicate the column will be removed.
- 6. When finished, click sto close Columns.

Repeat the steps to add or remove columns from the bottom half of the Requisition Management window.

#### Downloading a PDF of Results

- On the Avimark main menu, click on Services > Requisition Management > Download Requisitions tab.
- 2. Click the Load button.
- 3. On the requisition **right-click > Download PDF** from the shortcut menu.

This option lets you manually download any result PDF file, whether or not the **Auto import and attach Greywind Lab PDF** option is set to **True**. The PDF files will be attached to the selected line item in the patient's Medical History under file attachments.



### **Manually Importing Test Results**

To import results:

- **1.** In the patient's medical history, select the requisition line.
- 2. From the Avimark main menu, go to Services > Requisition Management > Download Requisitions.
- 3. Select Moichor as the Lab Type.
- 4. Click Load.
- 5. Select the **Requisition ID** line and below, select the tests.
- 6. On the selected tests, right-click > Import Results.
- 7. Confirm the client, patient, and test when prompted.

Confirm	
	Importing orphaned result to Client: <b>Thomas, Matthew</b> Patient: <b>Delilah</b> Medical History: <b>08-27-24, GWLREQ, NBVL Requisition</b> <b>#389150.</b> Would you like to proceed?
	<u>Y</u> es <u>N</u> o
Show Show	/ this message again

The advanced option for this prompt, under Lab Instruments, is set to prompt by default. However, you can set it to **Yes** or by unchecking the **Show this message again** option on the prompt and clicking **Yes** will set that specific user to never get the prompt again.

🃚 Options Maintenance	_		×
<u>Eile E</u> dit <u>V</u> iew <u>H</u> elp			
Search lab instru			
⊡ Options			
E Lab Instruments			
Importing orphaned result to Client "First Last" Patient "Name" on Medical H	istory ("	Date, Co	ode, D
Save Lab Instrument Results To			
. → Abaxis			

8. Click Yes to import.



### **Import Orphan Results**

- **1. Right-click** on the requisition that did not have results imported.
- 2. Click on Import Results.

Requisition	nfor	mation					_
Client Name:	s	havlin Harvell	Ordered at:				
Patient Name:	A	mber					
Client, Patien	t		Doctor				
			 DNS: David N. Sharp, I	DVM			-
			 bito. build it. onaip, i				_
Code		cription			Cost		-
T495	T4				52.44		
🗹 Import & l	ink	to Treatment:					
<ul> <li>Create</li> </ul>	a N	ew Treatment					
Code		Description		P	rice		
ATCT49	5	T4		5	52.44		
Code	Dec	cription			Cost		
SA010		perchem w/SDMA			0		
Import & I	· - ·	to Treatment:			-		
- ·		ew Treatment					
Code		Description		Р	rice		
ATCSA0	10	Superchem w/SDMA		C	)		
Code	D.				Cost		
Code T330		cription nplete Blood Count			47.68		
		· · · · · · · · · · · · · · · · · · ·			47.00		
		to Treatment:					
Create	a N	ew Treatment					
Code		Description		P	rice		-
				OK		Cance	1
					_		_

- 3. If necessary, click the **ellipsis** button next to **Client, Patient** to search for the client and patient the results should import to.
- 4. You can choose to Import & Link to Treatment (or Create a New Treatment).
  - > You can choose not to import if the charge capture was already done for the test.

In the image above, the user opted to import the first and last test and capture the charges. The second test was already charged so it was not necessary to import and link the treatment again.

5. Click OK.



### **Downloading a PDF of Results**

- 1. Go to Services > Requisition Management > Download Requisitions tab.
- 2. Select (all) or Moichor as the Lab Type.
- 3. Click the Load button.
- 4. On the requisition **right-click > Download PDF** from the shortcut menu.

This option lets you manually download any result PDF file, whether or not the **Auto import and attach Greywind Lab PDF** option is set to **True**. The PDF files will be attached to the requisition line in the patient's medical history under file attachments.

