



Business Reports



IMPROMED®

IMPROMED EQUINE®

TABLE OF CONTENTS

Financial Reports	5
Cash Drawer Balance Report.....	5
Cashier Balance Report.....	6
Deposit Slip	6
Summary Report.....	7
Transaction Report.....	8
Payments On Account Report.....	8
Patient Reports.....	9
Check-In Sheet.....	9
Medical Record Report Card.....	10
Rechecks Report	11
Episodes Of Care Multi-Patient Report.....	12
Reminder Status Report.....	12
Weight History	13
Production Reports.....	14
Employee Summary Report	14
Employee Net Report.....	15
Employee Commissions	16
Employee Commission - Accounts Receivable Based.....	16
Employee Commission - Products Invoiced Based.....	17
Employee Outstanding A/R Report	18
Product Analysis By Employee.....	19
Product And Inventory Reports.....	20
Reorder Report	20
Inventory Adjustment Report.....	21

TABLE OF CONTENTS

Inventory Expiration Report	21
Inventory Item Listing	22
Purchase History	22
Inventory Category Totals.....	23
Price Listing.....	24
Product Analysis	24
Products Stored	25
Products Invoiced.....	25
Product Usage.....	26
Product Category Totals.....	27
Treatment Reports	28
Multiple Patient Report	28
Provider Report.....	29
Single Patient	30
Single Patient Condensed.....	30
Skipped Items.....	31
Log Reports	32
Invoice Log.....	32
Controlled Substance Log.....	32
Compliance Log.....	34
Radiology Log	35
Surgery Log.....	35
Boarding Reports	36
Arrival/Discharge Report.....	36
Status Notes Report	37

TABLE OF CONTENTS

- Reservation Statistics Report..... 37
- Scheduling Reports 38**
 - Activity Scheduled By Resource/Time..... 38
- Accounts Receivable Reports 39**
 - Detailed Aged Trial Balance..... 39
 - Summary Aged Trial Balance..... 40
 - Billing Fees Report..... 41
 - Charge Interest Report..... 42
- Appendix A: Other Printable Documents 43**
 - Patient Estimate With Custom Consent Forms..... 43
 - Invoice 44
 - Statements..... 45
 - Rabies Certificate..... 46
 - Health Certificate..... 47
 - Spay/Neuter Certificate 48

Financial Reports

Financial Reports are essential to the success of any veterinary business, allowing staff to quickly view the financial status of the practice.

Cash Drawer Balance Report

The Cash Drawer Balance report gives the individual responsible for balancing the books at the end of the day a checklist of what payments have been made to the business, and what methods were used. It allows them to quickly compare what is in the physical cash drawer to what was entered into the software.

ImproMed Veterinary Clinic		Cash Drawer Balance Report			Monday, February 07, 2022	
		02/07/2022 - 02/07/2022				
INVOICE NO.	DATE	TRANS TYPE	CASHIER	CLIENT	DOCUMENT NUMBER	PAYMENT
Cash Drawer: Cash Drawer FD2						
Payment Type: Check						
Payment Name: Check						
870	02/07/2022	Payment on account	0	Kayla Thorn - #21		\$ 100.23
Total Check Received:						\$ 100.23
Total Payment Type Received - Check:						\$ 100.23
Payment Type: Credit Card						
Payment Name: MasterCard						
869	02/07/2022	Completed invoice	0	Kayla Thorn - #21		\$ 194.05
871	02/07/2022	Completed invoice	0	Anna Foley - #45		\$ 136.40
873	02/07/2022	Completed invoice	0	Kayla Thorn - #21		\$ 177.14
Total MasterCard Received:						\$ 507.59
Total Payment Type Received - Credit Card:						\$ 507.59
Total Change Dispensed						\$ 0.00
Total of Payments Received - Cash Drawer FD2:						\$ 607.82
Beginning Balance - Cash Drawer FD2:					\$	100.00
Total Cash Received:					\$	0.00
Total Change Dispensed					\$	0.00
Ending Balance - Cash Drawer FD2:					\$	100.00
Payment Summary:						
	Amount	Corrections	Total			
Check	\$ 100.23	\$ 0.00	\$ 100.23			
MasterCard	\$ 507.59	\$ 0.00	\$ 507.59			
Total Payments Received:	\$ 607.82	\$ 0.00	\$ 607.82			

BUSINESS REPORTS

Cashier Balance Report

The Cashier Balance report gives the individual responsible for balancing the books at the end of the day a checklist of what payments have been made to the business, and what methods were used. It allows them to quickly compare what is in the physical cash drawer to what was entered into the software and by the cashier who entered the transaction.

INVOICE NO.	DATE	TRANS TYPE	CASH DRAWER	CLIENT	PAYMENT NAME	PAYMENT																								
ImproMed Cashier Balance Report 02/01/2017 - 02/28/2017 Thursday, June 08, 2017																														
Cashier Code: 0 Cashier Name: Practice Manager Payment Type: Cash																														
286	02/15/2017	Completed invoice	Cash Drawer FD2	Conley Frank - #7	Cash	\$ 350.00																								
Total Cash Received:						\$ 350.00																								
Payment Type: Check																														
282	02/15/2017	Completed invoice	Cash Drawer FD2	Grace Folsom - #30	Check	\$ 300.00																								
Total Check Received:						\$ 300.00																								
Payment Type: Credit Card																														
292	02/28/2017	Completed invoice	Cash Drawer FD2	Ray Anderson - #35	MasterCard	\$ 303.83																								
Total Credit Card Received:						\$ 303.83																								
Total Change Dispensed						\$ (27.10)																								
Total of Payments Received by 0:						\$ 926.73																								
Report Payment Summary: <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th>Amount</th> <th>Corrections</th> <th>Total</th> </tr> </thead> <tbody> <tr> <td>Cash</td> <td>\$ 350.00</td> <td>\$ 0.00</td> <td>\$ 350.00</td> </tr> <tr> <td>Check</td> <td>\$ 300.00</td> <td>\$ 0.00</td> <td>\$ 300.00</td> </tr> <tr> <td>MasterCard</td> <td>\$ 303.83</td> <td>\$ 0.00</td> <td>\$ 303.83</td> </tr> <tr> <td>Change Dispensed</td> <td>\$ (27.10)</td> <td>\$ 0.00</td> <td>\$ (27.10)</td> </tr> <tr> <td>Total Payments Received:</td> <td>\$ 926.73</td> <td>\$ 0.00</td> <td>\$ 926.73</td> </tr> </tbody> </table>								Amount	Corrections	Total	Cash	\$ 350.00	\$ 0.00	\$ 350.00	Check	\$ 300.00	\$ 0.00	\$ 300.00	MasterCard	\$ 303.83	\$ 0.00	\$ 303.83	Change Dispensed	\$ (27.10)	\$ 0.00	\$ (27.10)	Total Payments Received:	\$ 926.73	\$ 0.00	\$ 926.73
	Amount	Corrections	Total																											
Cash	\$ 350.00	\$ 0.00	\$ 350.00																											
Check	\$ 300.00	\$ 0.00	\$ 300.00																											
MasterCard	\$ 303.83	\$ 0.00	\$ 303.83																											
Change Dispensed	\$ (27.10)	\$ 0.00	\$ (27.10)																											
Total Payments Received:	\$ 926.73	\$ 0.00	\$ 926.73																											

Deposit Slip

The Deposit Slip report will print out a listing of checks and total cash received for the selected date range. The Deposit Slip can be used as a bank deposit slip by either writing the bank information or printing the information. The report prints two copies on the same page to be cut in half so one half is given to the bank and the other half kept for the accountant.

ImproMed Veterinary Clinic				Deposit Slip				Monday, February 07, 2022			
				02/07/2022 - 02/07/2022							
ImproMed Veterinary Clinic Monday, February 07, 2022 DEPOSIT SLIP Bank: ABC Bank For Acct. #: 123456789				ImproMed Veterinary Clinic Monday, February 07, 2022 DEPOSIT SLIP Bank: ABC Bank For Acct. #: 123456789							
#	Name	Check #	Amount	#	Name	Check #	Amount				
02/07/2022 - Practice ID #0				02/07/2022 - Practice ID #0							
1	Kayla Thorn		\$ 100.23	1	Kayla Thorn		\$ 100.23				
Subtotal:			\$ 100.23	Subtotal:			\$ 100.23				
Cash Total:			\$ 0.00	Cash Total:			\$ 0.00				
Deposit Total:			\$ 100.23	Deposit Total:			\$ 100.23				

BUSINESS REPORTS

Summary Report

No report in ImproMed provides more information about your business than the Summary Report. Whether you are looking for Invoice/Product, Accounts Receivable, Payment Method, Tax, Product Category, or other Statistical Information, the Summary Report is the report for you. This report is primarily used to balance books for the day-to-day operations.

ImproMed Veterinary Clinic		Summary Report		Monday, February 07, 2022	
		01/01/2022 - 02/07/2022			
INVOICES / PRODUCTS					
Non-Taxable Products Invoiced:		Total Non-Taxable Products Invoiced:	\$	1,168.54	
SubTotal:	\$ 883.54	Total Taxable Products Invoiced:	\$	0.00	
Adjustments:	\$ 0.00	Total Products Invoiced:	\$	1,168.54	
Product Discounts:	\$ 0.00	Tax Charged:	\$	0.00	
Invoice Discounts:	\$ 0.00	Total Invoices:	\$	1,168.54	
Super Mode Adjustments:	\$ 285.00	Interest Charged:	\$	0.00	
Total Non-Taxable Products Invoiced:	\$ 1,168.54	NSF Fees Charged:	\$	0.00	
		Billing Fees Charged:	\$	0.00	
Taxable Products Invoiced:		Wellness Plans Revenue	\$	0.00	
SubTotal:	\$ 0.00	Total Revenue:	\$	1,168.54	
Adjustments:	\$ 0.00				
Product Discounts:	\$ 0.00	Total A/R Written Off	\$	0.00	
Invoice Discounts:	\$ 0.00	Wellness Plans Invoiced:	\$	194.05	
Super Mode Adjustments:	\$ 0.00				
Total Taxable Products Invoiced:	\$ 0.00				
ACCOUNTS RECEIVABLE					
DESCRIPTION	TOTALS	0 - 30 DAYS	31 - 60 DAYS	61 - 90 DAYS	OVER 90 DAYS
Beginning Balance:	\$ 5,775.06	\$ (18.00)	\$ 0.00	\$ 0.00	\$ 5,793.06
+ New Charges:	\$ 0.00				
- Payments On Account:	\$ 100.23				
- Credit Balance Adjustments:	\$ 0.00				
- Adjustments to A/R:	\$ 0.00				
+ NSF Payments:	\$ 0.00				
Ending Balance:	\$ 5,674.83	\$ (18.00)	\$ 0.00	\$ 0.00	\$ 5,692.83
Difference:	\$ (100.23)	\$ 0.00	\$ 0.00	\$ 0.00	\$ (100.23)
Down Payments:	\$ 0.00				
DEFERRED REVENUE					
DESCRIPTION	TOTALS				
Deferred Revenue Beginning Balance:	\$ 97.80				
+ Wellness Plans Invoiced:	\$ 194.05				
- Wellness Plan Products Invoiced:	\$ 0.00				
- Wellness Plan Products Invoiced (Other Businesses):	\$ 0.00				
+ Wellness Plan Product Removals:	\$ 0.00				
+ Wellness Plan Product Removals (Other Businesses):	\$ 0.00				
- Wellness Plans Completed:	\$ 0.00				
- Wellness Plans Cancelled:	\$ 0.00				
Deferred Revenue Ending Balance:	\$ 291.85				
Wellness Plan Products Invoiced (From Other Businesses):	\$ 0.00				
- Wellness Plan Products Removals (From Other Businesses):	\$ 0.00				
Change in Deferred Revenue at other businesses:	\$ 0.00				
STATISTICS					
DESCRIPTION	QUANTITY	TOTAL	AVERAGE	COUNT	
Client Only Invoices:	1	\$ 0.00	\$ 0.00	New Clients:	0
Patent Invoices:	4	\$ 1,168.54	\$ 292.14	Clients:	53
Invoices:	5	\$ 1,168.54	\$ 233.71	New Patients:	0
Patent Visits = Yes:	4	\$ 1,032.14	\$ 258.04	Patients:	123
Patent Visits = No:	1	\$ 136.40	\$ 136.40		
Patients Invoiced:	5	\$ 1,168.54	\$ 233.71		
PAYMENT METHODS					
DESCRIPTION	AMOUNT	DESCRIPTION	AMOUNT		
Cash:	\$ 855.00	Check:	\$ 100.23		
MasterCard:	\$ 507.59				

BUSINESS REPORTS

Transaction Report

The Transaction Report is a lot like the Invoice Log because it helps create a paper trail of actions that take place in the system. The biggest difference is that the Transaction Report deals specifically with the financial side of these transactions. We do not see any information about the specific products and services involved, but get a much more detailed view of the type of transaction, payment method, and how accounts receivable are impacted on the individual's account. An important feature is the fact that the cashier code is also included with each transaction. If there is ever a question about the transaction, it is easy to determine what took place by discussing it with the cashier involved. Again, security is improved with the tracking the Transaction Report provides. If there is ever a disparity between the cash drawer and the Cash Drawer Balance Report, the Transaction Report can help to paint a clearer picture of what could have caused the difference to occur.

INVOICE NUMBER		DATE	TRANSACTION TYPE	CLIENT/PATIENT	VISIT	SUB.	ADJ.	TAX	TOTAL	PAY.	NEW A/R BAL.	CASHIER
869	02/07/2022	Completed invoice	Kayla Thorn - #21			0.00	194.05	0.00	194.05	194.05	100.23	0
		Patient: B	Bucky		Yes				194.05			
		Payment: MasterCard								194.05		
870	02/07/2022	Payment on account	Kayla Thorn - #21			0.00	0.00	0.00	0.00	100.23	0.00	0
		Payment: Check								100.23		
		A/R: Payment On Account								(70.23)		
		A/R: Interest Charges								(30.00)		
871	02/07/2022	Completed invoice	Anna Foley - #45			136.40	0.00	0.00	136.40	136.40	0.00	0
		Patient: A	Holly		No				136.40			
		Payment: MasterCard								136.40		
873	02/07/2022	Completed invoice	Kayla Thorn - #21			177.14	0.00	0.00	177.14	177.14	0.00	0
		Patient: A	Oreo		Yes				177.14			
		Payment: MasterCard								177.14		

Payments On Account Report

The Payments on Account Report will print a listing of payments applied to existing accounts receivable balances broken down by payment method.


INVOICE	DATE	TRANS TYPE	CLIENT	CASH DRAWER	CASHIER	DOCUMENT #	PAYMENT MADE	APPLIED TO A/R
Payment Name: Cash								
846	08/24/2021	Payment on account	Grace Folsum - # 30	Cash Drawer FD2	0		\$ 100.00	\$ 100.00
851	08/30/2021	Completed invoice	Amelia And Nathan Langlade - #	Cash Drawer FD2	0		\$ 2,122.65	\$ 2,040.65
853	08/30/2021	Completed invoice	Frank Conley - # 7	Cash Drawer FD2	0		\$ 2,744.91	\$ 244.91
Total Cash Received:							\$ 4,967.56	\$ 2,385.56
Payment Name: MasterCard								
829	04/26/2021	Completed invoice	Gordon Freeman - # 49	Cash Drawer FD2	0		\$ 451.47	\$ 446.47
Total MasterCard Received:							\$ 451.47	\$ 446.47
Total of Payments Received:							<u>\$ 5,419.03</u>	<u>\$ 2,832.03</u>

Patient Reports

ImproMed takes your medical records and makes them accessible, easy to read, and simple to manipulate. Whether you need a quick one-sheet report or a full medical history, you can print them, export them to a PDF format, or e-mail them to another doctor for review in a matter of seconds - letting you share patient information with ease.


Check-In Sheet

Check-In Sheets may be printed for an entire day's appointments, a specific appointment, or a specific patient directly from the EasyTime Appointment Scheduler.

ImproMed Veterinary Clinic 304 Ohio St Oshkosh, WI 800-555-1234 02/07/2022					
<u>Freeman, Gordon</u> Acct Number: 49 Patient ID: A Address.....: 2995 Red Hill Ave Costa Mesa, CA 92626 Phone.....: H: (216) 871-5230 W:() - ext: Cell Phone.....:		<u>Sherlock</u> Medical Alert: Sex.....: M Weight: 35lbs. DOB.....: 03/24/2016 Breed...: Bass et Hound			
Outstanding Balance: \$ 0.00					
Problem(s)	Date	Diagnoses	Date	Reminders	Date Due
				Rabies Vaccination	08/06/2021?
				Bordetella	04/28/2022
				Canine Distemper	
				Leptospirosis Vaccination	
				Canine Influenza	
				Lyme Vaccination	
				Heartworm Test	
				Annual Physical Exam	
				Dental Cleaning-Canine	
				Blood Work	

Medical Record Report Card

ImproMed Veterinary Clinic
 304 Ohio St
 Oshkosh, WI
 800-555-1234
 02/07/2022



Thorn, Kayla
 Acct Number: 21 Patient ID: A
 Address.....: 816 Higgins Ave
 Neenah, WI 54958
 Phone.....: H: (920) 218-5505 W:() - ext:
 Cell Phone.....:

Oreo
 Medical Alert:
 Sex.....: FS Weight: 11lbs.
 DOB.....: 02/10/2012 Breed...: DSH

Outstanding Balance: \$ 0.00

Problem(s)	Date	Diagnoses	Date	Reminders	Date Due
				Rabies Vaccination	
				Feline Dis temper Vaccination	
				Feline Leukemia Vaccination	
				FIP Vaccination	
				FIV Vaccination	
				Fecal Flotation Test	11/14/2018?
				Annual Physical Exam	
				Heartworm Test	10/15/2015?
				Dental Cleaning-Feline	
				FeLV/FIV Test	

Prescription Information:
RX#: 155 Torbutrol 1mg (Butorphanol) **QTY:** 30.00 **Expires On:**
 Give 1/2 tablet(s) orally (by mouth) twice (2) daily (every 12 hours) until gone.

Written Rx/Script Information:
RX#: 130 Tramadol **Filed By:** (None) **Expires On:** 07/25/2018
 Give tablet(s) orally (by mouth) twice (2) daily (every 12 hours) until gone.

For any questions on Oreo's health, please call 800-555-1234.

BUSINESS REPORTS

Rechecks Report

The Patient Rechecks Report is also referred to as a callback list. The report prints a list of rechecks that are scheduled to be completed within the selected date range.

ImproMed Veterinary Clinic		Patient Rechecks 02/07/2022 - 03/11/2022		Monday, February 07, 2022
<u>DUE DATE</u>	<u>CLIENT INFORMATION</u>	<u>PATIENT INFORMATION</u>	<u>RECHECK INFORMATION</u>	
02/08/2022				
Technician Calls	21 Thorn, Kayla Spouse Name: , Carl Home Phone: (920) 216-5505	A Oreo Species : Feline Breed : DSH Last Visit Date : 2/7/2022	Created By: Practice Manager Created Date: 02/07/2022 Completed By: (None) Category: Technician Calls Reason: Technician to call client to check the status of Oreo. Notes:	
02/09/2022				
Callbacks	45 Foley, Anna Spouse Name: , Home Phone: (920) 555-3721 Email Address: afoley@email.com	A Holly Species : Canine Breed : Shih Tzu Last Visit Date : 1/12/2022	Created By: Practice Manager Created Date: 02/07/2022 Completed By: (None) Category: Callbacks Reason: Call Anna Foley to see how Holly is doing. Notes:	
02/17/2022				
Lab Work	49 Freeman, Gordon Spouse Name: , Cell Phone Number: (854) 278-1129 Emergency Phone Number: 555-2995 (920) ext Home Phone: (216) 871-5230	A Sherlock Species : Canine Breed : Basset Hound Last Visit Date : 4/28/2021	Created By: Practice Manager Created Date: 02/07/2022 Completed By: (None) Category: Lab Work Reason: Please make an appointment to return in 14 days for a re-check on the ears for Sherlock Notes:	

Episodes Of Care Multi-Patient Report

The Episodes of Care Multi-Patient Report presents a condensed list of patients with active Episodes along with location status information.

ImproMed Veterinary Clinic 304 Ohio St Oshkosh, WI 54902 800-555-1234 800-555-1235 info@impvetclinic.com www.impvetclinic.com			Episodes of Care Multi-Patient Report	
Bucky (21 B)			EOC#	1130
Location	Status	Visit Reason	Provider(s)	
Census: Exam Room 1	Census: Patient is waiting to be seen by a technician	Census: Annual w/Vaccines		
Sherlock (49 A)			EOC#	1131
Location	Status	Visit Reason	Provider(s)	
Census: Treatment Area	Census: Patient is currently being seen by a doctor	Census: Non-Routine Visit/Sick Pet	Dr. Dan Bonnett	


Reminder Status Report

Reminder Status Report

(Date Printed: Monday, February 7, 2022)

Gordon Freeman (#49)
 2995 Red Hill Ave
 Costa Mesa, CA 92626

Sherlock (#A)



Breed: Basset Hound
 Microchip #:
 Rabies Serial Number:
 Sex: M
 Tattoo #:
 Age: 5 years and 10 months old

Coat Color: Brown/White
 Rabies Brand Name:
 Rabies Tag Number:
 Species: Canine
 Weight: 35 lbs.

Vaccines and Reminders

	DUE DATE		PERFORMED		DUE DATE		PERFORMED
Dental Cleaning-Canine:				Canine Influenza:			
Leptospirosis Vaccination:				Annual Physical Exam:			
Canine Distemper:				Heartworm Test:			
Lyme Vaccination:				Blood Work:			
Rabies Vaccination:	8/6/2021		8/7/2018	Bordetella:	4/28/2022		4/28/2021

Weight History

Patient Weight History

(Date Printed: Monday, February 7, 2022)

Grace Folsom (#30)

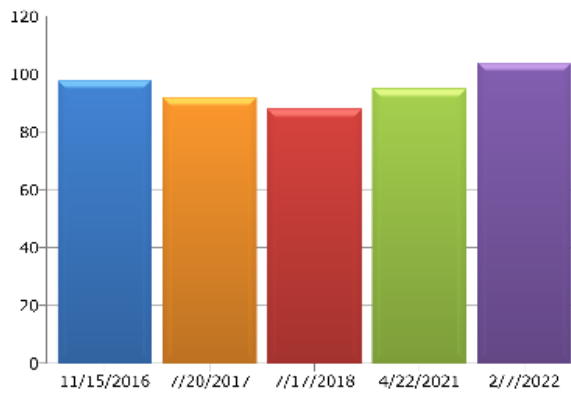
125 Vernon Street
Oshkosh, WI 54902

Fiona (#C)



Breed: Newfoundland
Microchip #: 95741213
Rabies Serial Number: RV312345
Sex: FS
Tattoo #:
Age: 12 years and 4 months old

Coat Color: Black
Rabies Brand Name: Nobivac 3-Rabies
Rabies Tag Number: 896
Species: Canine
Weight: 104 lbs.



Date:	Weight:
11/15/2016	98.0000
7/20/2017	92.0000
7/17/2018	88.0000
4/22/2021	95.0000
2/7/2022	104.0000

Production Reports

Every veterinary business has their own particular way of paying their doctors - and no matter how you do it, ImProMed can help you. ImProMed provides reports that tell you what your employees are bringing in, what your employees are netting, and the outstanding A/R of every worker in your business. Additionally, ImProMed provides a full Employee Commissions package that calculates commission on both gross and paid balances.

Employee Summary Report

The Employee Summary report is one of the most used reports for viewing a breakdown of each employees' invoiced items during the respective period. In addition to invoiced items, this report also includes any transaction corrections that would affect an employee's production. The report can be printed by Profit Center, Category, Product Type, or SuperMode and reflects each employees' production accordingly. Additionally, the Employee Summary report provides statistics on an employees total sales, # of invoices, average transaction, average sale per patient, and their percentage of the report total.

- **Total Sales** is defined as the gross total of products sold for employee in the selected date range.
- **Total Number of Invoices** is defined as the number of invoices under the employee in the selected date range.
- **Average Sales Per Invoice** is defined as the average of transactions per invoice completed under the employee in the selected date range.
- **Total Number of Patients** is defined as the total number of patients seen by an employee in the selected date range.
- **Average Sales Per Patient** is defined as the average transactions per patient by an employee in the selected date range.
- **Percent of Report Gross** is defined as the percentage of the Total Sales the employee has for the overall report.

BUSINESS REPORTS

ImroMed Veterinary Clinic		Employee Summary			Monday, February 07, 2022	
		By Product Category: 01/03/2022 - 02/07/2022				
CATEGORY	QUANTITY	GROSS	AVG. SALE	% OF GROSS	% REPORT GROSS	
Employee: 1 - Dr. Dan Bonnett						
IDEXX VetConnect	2.0000	\$ 254.64	\$ 127.32	21.79	21.79	
Laboratory Services	1.0000	\$ 127.50	\$ 127.50	10.91	10.91	
Office Visits	1.0000	\$ 50.00	\$ 50.00	4.28	4.28	
Pet Accessories	2.0000	\$ 136.40	\$ 68.20	11.67	11.67	
Surgical Services	1.0000	\$ 600.00	\$ 600.00	51.35	51.35	
Personnel Totals:	7.0000	\$ 1,168.54				
Personnel WriteOffs Totals:		\$ 0.00				
				Total Sales:	\$ 1,168.54	
				Total Number of Invoices:	4	
				Average Sale Per Invoice:	\$ 292.14	
				Total Number of Patients:	5	
				Average Sale Per Patient:	\$ 233.71	
				Percent Of Report Gross:	100.00%	
Report Totals:	7.0000	\$ 1,168.54				
Report WriteOffs Totals:		\$ 0.00				

Employee Net Report

The Employee Net Report takes all of the items invoiced out for the employee and breaks the results down into three sections. Inventory, Products, and Total. It is a great report to use when paying employees based on production.

ImroMed Veterinary Clinic		Employee Net			Monday, February 07, 2022				
		01/03/2022 - 02/07/2022							
DATE	INVENTORY PRODUCTS			OTHER PRODUCTS			ALL		
	GROSS	BASE COST	NET	GROSS	BASE COST	NET	GROSS	BASE COST	NET
1 - Dr. Dan Bonnett									
Employee Total	\$ 136.40	\$ 96.0600	\$ 40.34	\$ 1,032.14	\$ 123.0000	\$ 909.14	\$ 1,168.54	\$ 219.0600	\$ 949.48
Report Totals:	\$ 136.40	\$ 96.0600	\$ 40.34	\$ 1,032.14	\$ 123.0000	\$ 909.14	\$ 1,168.54	\$ 219.0600	\$ 949.48

BUSINESS REPORTS

Employee Commissions

There are two Employee Commissions reports is used to show the commission amounts for each employee based on their Commission Schedule. They are the Employee Commissions Accounts Receivable Based and Employee Commission - Products Invoiced Based. Employees without a Commission Schedule will not be displayed as part of the report.

Employee Commission - Accounts Receivable Based

This report shows the dates products/services were invoiced and the dates payments were made on that invoice.

DESCRIPTION	GROSS	COMMISSION PERCENT	COMMISSION AMOUNT
Lanzo, Dr. Lisa			
PRODUCTS PAID FOR:			
<u>Examinations</u>			
Exam - Recheck - E328			
Invoice #702 - "Tankette" Conley (Client: 7) - Invoiced: 07/20/2018 Payment From Invoice - #853 - 08/30/2021	\$ 73.00	22.00%	\$ 16.06
Totals for Examinations:	\$ 73.00		\$ 16.06
<u>IDEXX VetConnect</u>			
West Nile Virus IgM Ab by Capture ELISA - 2587			
Invoice #731 - "Big Band Sound" Conley (Client: 7) - Invoiced: 07/27/2018 Payment From Invoice - #853 - 08/30/2021	\$ 86.39	22.00%	\$ 19.01
Totals for IDEXX VetConnect:	\$ 86.39		\$ 19.01
<u>Laboratory Services</u>			
Potassium - L709			
Invoice #731 - "Big Band Sound" Conley (Client: 7) - Invoiced: 07/27/2018 Payment From Invoice - #853 - 08/30/2021	\$ 20.00	22.00%	\$ 4.40
Totals for Laboratory Services:	\$ 20.00		\$ 4.40
Total Products Paid For: Lanzo, Dr. Lisa:	\$ 179.39		\$ 39.47

BUSINESS REPORTS

Employee Commission - Products Invoiced Based

This report shows products invoiced and paid and the amount of commission due the provider.

DESCRIPTION	DATE COMPLETED	GROSS	COMMISSION	
			PERCENT	AMOUNT
Bonnett, Dr. Dan				
<u>IDEXX VetConnect</u>				
Feline Diarrhea Panel-Comprehensive - 2627				
Invoice #873 - "Oreo" Thorn (Client: 21)				
Completed invoice				
	02/07/2022	\$ 127.14	22.00%	\$ 27.97
Totals for IDEXX VetConnect:		\$ 127.14		\$ 27.97
<u>Office Visits</u>				
Office Visit - Emergency - E201				
Completed invoice				
	02/07/2022	\$ 50.00	22.00%	\$ 11.00
Totals for Office Visits:		\$ 50.00		\$ 11.00
<u>Pet Accessories</u>				
Hills Canine c/d 40 lb - PD5892				
Invoice #871 - "Holly" Foley (Client: 45)				
Completed invoice				
	02/07/2022	\$ 136.40	7.00%	\$ 9.55
Totals for Pet Accessories:		\$ 136.40		\$ 9.55
Totals for: Bonnett, Dr. Dan:		\$ 313.54		\$ 48.52
REPORT TOTALS:		\$ 313.54		\$ 48.52

BUSINESS REPORTS

Employee Outstanding A/R Report

The Employee Outstanding A/R report provides a unique look at outstanding A/R by providing a view of accounts receivable at the employee level and by reporting the actual monies received in any given period as a function of the employees selected to invoice those products.

- **Outstanding A/R** is defined as a unpaid services owed to the business by a client.
- **New Invoices** is defined as any invoice that was started and completed during the selected date range.
- **A/R End of Period** is defined as what the ending A/R was for the employee listed at the end of the selected date range.
- **Total Receipts** is defined as all invoices total for the selected date range for the employee.
- **Write Offs** are defined as a type of correction made to a client's account balance to remove outstanding A/R balances.

ImproMed Veterinary Clinic		Employee Outstanding A/R Report				Monday, February 07, 2022	
		01/01/2021 - 02/07/2022					
Employee Name	A/R Outstanding (Start Of Period)	New Invoices + (This Period)	A/R Outstanding - (End Of Period)	Total Receipts = (This Period)	Write Offs - (This Period)	Cash Receipts = (This Period)	
Bonnett, Dan	\$ 2,409.78	\$ 5,871.41	\$ 2,012.71	\$ 6,268.48	\$ 482.46	\$ 5,786.02	
Briskie, Wendy	\$ 25.00	\$ 0.00	\$ 15.00	\$ 10.00	\$ 5.00	\$ 5.00	
Dough, Jane (DEL)	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	
Footit, Rick	\$ 72.25	\$ 0.00	\$ 0.00	\$ 72.25	\$ 0.00	\$ 72.25	
Lanzo, Lisa	\$ 1,363.43	\$ 0.00	\$ 1,134.04	\$ 229.39	\$ 0.00	\$ 229.39	
Manager, Practice	\$ 458.80	\$ 598.00	\$ 429.50	\$ 627.30	\$ 3.30	\$ 624.00	
McDonald, Michele	\$ 15.00	\$ 0.00	\$ 15.00	\$ 0.00	\$ 0.00	\$ 0.00	
Moore, J	\$ 366.85	\$ 0.00	\$ 366.85	\$ 0.00	\$ 0.00	\$ 0.00	
Sundet, Sam	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	
Sales Tax Totals:	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	
Interest Totals:	\$ 651.00	\$ 0.00	\$ 565.70	\$ 85.30	\$ 9.24	\$ 76.06	
NSF Totals:	\$ 35.00	\$ 0.00	\$ 35.00	\$ 0.00	\$ 0.00	\$ 0.00	
Credit Balance Totals:	\$ 0.00	\$ 0.00	\$ (18.00)	\$ 18.00	\$ 0.00	\$ 18.00	
Payment Plan Totals:	\$ 3,487.46	\$ 0.00	\$ 1,177.13	\$ 2,310.33	\$ 0.00	\$ 2,310.33	
Report Totals:	\$ 8,884.57	\$ 6,469.41	\$ 5,732.93	\$ 9,621.05	\$ 500.00	\$ 9,121.05	

Product Analysis By Employee

The Product Analysis Report by Employee Report provides a detailed breakdown of an employee's production. When generated for a single employee, the report totals will display the percentage breakdown per product category for that employee. When generated for all employees, the report will show how they compare to their peers. The Product Analysis report can also be generated by product (invoice item) and by client to help you better analyze the actual makeup of your business.

ImproMed Veterinary Clinic Dr. Dan Bonnett		Product Analysis By Employee By Product Category: 01/01/2021 - 02/07/2022				Monday, February 07, 2022	
<u>PRODUCT NAME</u>	<u>PRODUCT #</u>	<u>QUANTITY</u>	<u>BASE COST</u>	<u>GROSS</u>	<u>% OF CAT.</u>	<u>% OF TOTAL</u>	
Dentistry							
Dental Scaling/Polish Canine	T203	1	\$ 0.00	\$ 86.00	42.36	1.33	
Oral Surgery (Dental Related)	T216	1	\$ 0.00	\$ 117.00	57.64	1.81	
Totals:		2	\$ 0.00	\$ 203.00		3.14	
Examinations							
Exam - Brief	E304	1	\$ 0.00	\$ 73.00	13.97	1.13	
Exam - Physical, Annual	E301	5	\$ 0.00	\$ 410.00	78.45	6.34	
Exam - Wellness	E333	2	\$ 0.00	\$ 39.60	7.58	0.61	
Totals:		8	\$ 0.00	\$ 522.60		8.08	
Grooming & Bathing							
Grooming-De-Matt	GRMDM	1	\$ 0.00	\$ 187.00	92.57	2.89	
Grooming-Ear Cleaning	GRMEC	1	\$ 0.00	\$ 15.00	7.43	0.23	
Totals:		2	\$ 0.00	\$ 202.00		3.12	

Product And Inventory Reports

Tracking the ins and outs of your inventory can be tricky - how much do you have, how much do you need, and how many have you sold? But ImproMed eases that burden by letting you track your inventory and product items across any time frame. Want to know how many times you sold a pill, to whom, and when? A few clicks and a couple of well chosen reports can get you that information in minutes. Want to eyeball your prices at home? ImproMed provides you with a clean, non-paper-wasting report.

Reorder Report

The ReOrder Report determines what a business should order based on the storage location levels that have been setup. The items selected are determined by the total quantity on hand versus the reorder level; however, the quantity on hand and the reorder quantity cannot be greater than the maximum level. The information printed will be determined by the listing type when selected during printing.

ImproMed Veterinary Clinic		ReOrder Report - Summary			Monday, February 07, 2022		
ITEM DESCRIPTION	UNIT OF MEASURE LAST VENDOR	RELATED INFO.	QTY ON HAND COMMITTED	ORDERED BACKORDERED	MAX LEVEL SAFETY LEVEL	REORDER LVL REORDER QTY	
Name: Acarexx Code: M3340 BarCode: M3340 Category Name: Antiparasitics/Antiprotozoals	Pouch(es) (2 Vials) Covetrus, Inc.	Last Order Date: 11/30/2017 Last Order Qty: 12.00 Last Receipt: 10/13/2017 Base Cost: \$ 7.8733	4.00 0.00	12.00 0.00	18.00 0.00	6.00 12.00	
Name: Torbutrol 10mg (Butorphanol) Code: M3958 BarCode: M3958 Category Name: Respiratory Medications	Tab(s) Covetrus, Inc.	Last Order Date: 11/30/2017 Last Order Qty: 100 Last Receipt: 10/13/2017 Base Cost: \$ 2.4621	2 0	100 0	150 0	50 100	
Name: Torbutrol 5mg (Butorphanol) Code: M3957 BarCode: M3957 Category Name: Respiratory Medications	Tab(s) Covetrus, Inc.	Last Order Date: 11/30/2017 Last Order Qty: 100 Last Receipt: 10/13/2017 Base Cost: \$ 1.5013	0 0	100 0	150 0	50 100	
Name: Tramadol Code: M3262 BarCode: M3262 Category Name: Anti-Inflamm/Histamine Meds	Tab(s) Covetrus, Inc.	Last Order Date: 11/30/2017 Last Order Qty: 2000.00 Last Receipt: 08/08/2018 Base Cost: \$ 0.0750	176.00 0.00	2000.00 0.00	2500.00 0.00	500.00 2000.00	

BUSINESS REPORTS

Inventory Adjustment Report

The Inventory Adjustments Report may be used to verify shelf quantities against ImproMed or to verify items are pulled from inventory properly when being invoiced.

DESCRIPTION	QTY	COST	LOT #	EMPLOYEE	CASHIER	NOTES
Acepromazine 10mg						
Code: M4102 - START	1500.00	32.9000				
Receipt Of Items - 02/01/2022	500.00	10.0000	10	Practice Manager - 0		Added To Location: Default Storage Location
Code: M4102 - END	2000.00	42.9000				
Acepromazine 50mg						
Code: M4104 - START	1000.00	350.0000				
Receipt Of Items - 09/09/2021	200.00	172.0000	6	Practice Manager - 0		Added To Location: Default Storage Location Man. Lot Number: 15
Code: M4104 - END	1200.00	522.0000				
Baytril 136mg (Enrofloxacin)						
Code: M3050 - START	0.00	0.0000				
Receipt Of Items - 09/09/2021	200.00	349.0000	3	Practice Manager - 0		Added To Location: Default Storage Location
Code: M3050 - END	200.00	349.0000				

Inventory Expiration Report

The Inventory Expiration Report lists any inventory item that has an expiration date based on the selected report options. This report will print the expiration date, inventory description, business ID, log ID, storage location, National Drug Code (NDC) number (if one was entered), vendor name, and the quantity on hand with that expiration date.

EXPIRATION DATE	ITEM CODE	DESCRIPTION	PRACTICE ID	LOT ID	STORAGE LOCATION	NDC NUMBER	VENDOR NAME	QTY ON HAND
	M 3050	Baytril 136mg (Enrofloxacin)		0	3 Default Storage Location	- -	Veterinary Supplies	200.00
	M 3008	Clavamox 250mg		0	4 Default Storage Location	- -	Veterinary Supplies	100.00
	FRMSC	Fromms Salmon Canned		0	5 Default Storage Location	- -	Grain-Free Family Foods	12.00
02/01/2022	M 4102	Acepromazine 10mg		0	10 Default Storage Location	- -	Covetrus, Inc.	500.00
	GABA	Gabapentin 300 MG		0	3 Default Storage Location	12345-4243-56	Covetrus, Inc.	250

BUSINESS REPORTS

Inventory Item Listing

The Inventory Item Listing Report displays information for all selected inventory items which includes: Item Code, Description, Unit of Measure, Decimals, Base Unit Cost, Controlled Substance, and Current Quantity on Hand.

ImproMed Veterinary Clinic		Inventory Item Listing			Monday, February 07, 2022	
ITEM CODE	DESCRIPTION	UNIT OF MEASURE	BASE DEC.	UNIT COST	CONTROLLED SUBSTANCE	QUANTITY ON HAND
M 4319	3V Large/Giant 60-Ct	Cap(s)	2	\$ 31.7570		399.00
PA 7060	3V Liquid 6oz	Bottle	0	\$ 14.2125		11
PA 7061	3V Liquid HP 8oz	Bottle	0	\$ 23.9800		0
M 4318	3V Medium/Large 60-Ct	Cap(s)	2	\$ 12.0000		0.00
M 4317	3V Small/Medium 60-Ct	Cap(s)	2	\$ 0.0913		-1.00
M 3340	A carexx	Pouch(es) (2	2	\$ 7.8733		4.00

Purchase History

The Purchase History By Inventory Item Report prints a list of inventory items that were received into ImproMed from a purchase order for the selected date range.

INVENTORY DESCRIPTION	CODE	P.O. NUMBER	VENDOR NAME	DATE	UNITS	UNIT COST	EXTENDED COST	SHIPPING	TAX	PRORATED COST
Acepromazine 10mg	M4102	152	Covetrus, Inc.	02/01/2022	500.00	\$ 0.0200	\$ 10.0000	\$ 0.0000	\$ 0.0000	\$ 10.0000
				Totals:	500.00		\$ 10.0000	\$ 0.0000	\$ 0.0000	\$ 10.0000
Acepromazine 50mg	M4104	150	Veterinary Supplies	09/09/2021	200.00	\$ 0.8600	\$ 172.0000	\$ 0.0000	\$ 0.0000	\$ 172.0000
				Totals:	200.00		\$ 172.0000	\$ 0.0000	\$ 0.0000	\$ 172.0000
Baytril 136mg (Enrofloxacin)	M3050	150	Veterinary Supplies	09/09/2021	200.00	\$ 1.7450	\$ 349.0000	\$ 0.0000	\$ 0.0000	\$ 349.0000
				Totals:	200.00		\$ 349.0000	\$ 0.0000	\$ 0.0000	\$ 349.0000
Clavamox 250mg	M3008	150	Veterinary Supplies	09/09/2021	100.00	\$ 2.7800	\$ 278.0000	\$ 0.0000	\$ 0.0000	\$ 278.0000
				Totals:	100.00		\$ 278.0000	\$ 0.0000	\$ 0.0000	\$ 278.0000
Fromms Salmon Canned	FRMSC	151	Grain-Free Family	09/09/2021	12	\$ 0.6250	\$ 7.5000	\$ 0.0000	\$ 0.0000	\$ 7.5000
				Totals:	12		\$ 7.5000	\$ 0.0000	\$ 0.0000	\$ 7.5000
Gabapentin 300 MG	GABA	152	Covetrus, Inc.	02/01/2022	250	\$ 0.4000	\$ 100.0000	\$ 0.0000	\$ 0.0000	\$ 100.0000
				Totals:	250		\$ 100.0000	\$ 0.0000	\$ 0.0000	\$ 100.0000
				Report Totals:	1262		\$ 916.5000	\$ 0.0000	\$ 0.0000	\$ 916.5000

BUSINESS REPORTS

Inventory Category Totals

The Inventory Category Totals Report reflects the amount of inventory a business has on hand at the time the report is printed. Most businesses give this report to their accountants for tax purposes. We recommend running this report by Specific ID. It calculates the cost based on the lots inventory was actually pulled from according to the inventory usage method selected for the business.

ImproMed Veterinary Clinic		Inventory Category Totals Using the Specific ID Cost Method				Monday, February 07, 2022	
NAME	ABBREV.	CURRENT QTY ON HAND	CURRENT COST OF INVENTORY	PERIOD	QTY SOLD	COST OF GOODS SOLD	
Anti-Inflam/Histamine M eds	ANTI-INFL	9163.7000	\$ -11299.0679	Total For 2022	0.0000	\$	0.0000
Antibiotic/Antibacterial M eds	ANTIB	8047.0000	\$ 3939.5485	Total For 2022	0.0000	\$	0.0000
Antidotes/Therapies for Toxins	TOXINS	0.0000	\$ 0.0000				
Antifungal A gents	ANTIF	-14.0000	\$ -3.0632				
Antiparasitics/Antiprotozoals	ANTIP	778.7000	\$ 5261.8172	Total For 2022	0.0000	\$	0.0000
Behavior Modifiers	BEHAVE	-13.6600	\$ -1.1710				
Blood/Blood-Forming Units	BLOOD	0.0000	\$ 0.0000				
Cardiovascular Medications	CARDIO	-28.0000	\$ 230.7472				
Dentistry	DENT	0.0000	\$ 0.0000				
Dermatological Medications	DERMA	0.0000	\$ 0.0000				
Electrolyte Fluids	FLUIDS	0.0000	\$ 0.0000				
Endocrine/Reproductive Meds.	ENDO/REPR	-63.4000	\$ -173.7945				
Flea and Tick	FLEA	1315.0000	\$ 11103.7853	Total For 2022	0.0000	\$	0.0000
Gastrointestinal Medications	GASTRO	77.3000	\$ 20.0952				
Heartworm Medications	HEART	492.0000	\$ 3266.6227				
Immunomodulator A gents	IMMUNO	398.0000	\$ 92.1100	Total For 2022	0.0000	\$	0.0000
In-House Inventory	INHOUSE	1218.0000	\$ 527.1625				
Laboratory	LAB	0.0000	\$ 0.0000				
Narcotic Antagonists	NARCO	0.0000	\$ 0.0000				
Neurological Medications	NEURO	0.0000	\$ 0.0000				
Ocular Medications	OCULAR	0.0000	\$ 0.0000				
Operating Room Supplies	OP-ROOM	-18.0000	\$ 26.8590				
Paralytic Agents	PARAL	0.0000	\$ 0.0000				
Pet Accessories	PET	19.0000	\$ 119.9147	Total For 2022	0.0000	\$	0.0000
Prescription Foods	RXFood	421.0000	\$ 3284.1646	Total For 2022	2.0000	\$	96.0600
Radiology	XRAY	0.0000	\$ 0.0000				
Respiratory Medications	RESP	1.0000	\$ 3.8410				
Topical/Cutaneous Medications	TOPICAL	92.0000	\$ 1513.4725	Total For 2022	0.0000	\$	0.0000
Tranq/Anes/Analgesic Meds	TRANQ	5758.2300	\$ 610.4601	Total For 2022	0.0000	\$	0.0000
Urinary Tract Medications	URINE	0.0000	\$ 0.0000				
Vaccinations	VACCS	390.0000	\$ -254.3048	Total For 2022	0.0000	\$	0.0000
Vitamins/Minerals	VIT/MIN	268.0000	\$ 47.0954	Total For 2022	0.0000	\$	0.0000
Totals:		28301.8700	\$ 18316.2945		2.0000	\$	96.0600

BUSINESS REPORTS

Price Listing

The Price Listing Report displays the selected product information which includes: Product ID, Product Description, and Default Price in a two column format.

ImproMed Veterinary Clinic		Price Listing		Monday, February 07, 2022	
PRODUCT ID	PRODUCT DESCRIPTION	DEF. PRICE (Qty = 1)	PRODUCT ID	PRODUCT DESCRIPTION	DEF. PRICE (Qty = 1)
CS	*Canine Spay/Neuter	\$ 400.00	* AD1120	ADVANTAGE 11-20LBS	\$ 213.32
V538	*Rabies Vaccination - 3-Year (Canine)	\$ 20.00	AD2155	ADVANTAGE 21-55LBS	\$ 50.00
SURG	*Surgery - Spay or Neuter	\$ 0.00	* AD2155	ADVANTAGE 21-55LBS	\$ 605.39
* SURG	*Surgery - Spay or Neuter	\$ 568.60	AD09	ADVANTAGE FELINE <9LBS	\$ 50.00
M3262	*Tramadol	\$ 9.20	* AD09	ADVANTAGE FELINE <9LBS	\$ 205.72
M4319	3V Large/Giant 60-Ct	\$ 128.94	AD9	ADVANTAGE FELINE >10LBS	\$ 50.00
PA7060	3V Liquid 6oz	\$ 49.35	* AD9	ADVANTAGE FELINE >10LBS	\$ 205.72
PA7061	3V Liquid HP 8oz	\$ 83.25	ADMULTI	ADVANTAGE MULTI	\$ 50.00
M4318	3V Medium/Large 60-Ct	\$ 55.84	* ADMULTI	ADVANTAGE MULTI	\$ 1,204.68
M4317	3V Small/Medium 60-Ct	\$ 59.00	M4554	Advantage Multi Cats 2-5 lbs	\$ 15.53

Product Analysis

The Product Analysis report helps operators determine which products account for the biggest percentage of total sales.

ImproMed Veterinary Clinic		Product Analysis				Monday, February 07, 2022	
		By Product Category: 02/07/2022 - 02/07/2022					
PRODUCT NAME	PRODUCT #	QUANTITY	BASE COST	GROSS	% OF CAT.	% OF TOTAL	
IDEXX VetConnect							
Feline Diarrhea Panel-Comprehensiv	2627	1	\$ 78.0000	\$ 127.14	100.00	40.55	
Totals:		1	\$ 78.0000	\$ 127.14		40.55	
Office Visits							
Office Visit - Emergency	E201	1	\$ 0.0000	\$ 50.00	100.00	15.95	
Totals:		1	\$ 0.0000	\$ 50.00		15.95	
Pet Accessories							
Hills Canine c/d 40 lb	PD5892	2	\$ 96.0600	\$ 136.40	100.00	43.50	
Totals:		2	\$ 96.0600	\$ 136.40		43.50	
Report Totals:		4	\$ 174.0600	\$ 313.54		100.00	

BUSINESS REPORTS

Products Stored

The Products Stored reports print a listing of products that are still on open invoices, product lists (Declined, Deferred, Recommended), or have been removed from open invoices.

ImproMed Veterinary Clinic		Products Stored						Monday, February 07, 2022	
		Stored Products that are 0 or more days old.							
CLIENT	PATIENT	PRACTICE ID	ENTERED	EMP ID	PRODUCT NAME	CODE	QTY	PRICE	TAX
Client: Folsom, Grace - 30	Nafa - D		0 01/07/2022		1 CBC (Complete Blood Count)	L627	1	\$ 34.00	
			0 01/07/2022		1 Heartworm Antigen Test	L683	1	\$ 29.00	
			0 01/10/2022		1 CBC (Complete Blood Count)	L627	1	\$ 34.00	
Total for Client #30:								\$ 97.00	
Report Total:								\$ 97.00	

Products Invoiced

The Products Invoiced report prints a listing of products that were stored and/or invoiced for the selected date range based on the date completed, entered, or performed.

ImproMed Veterinary Clinic		Products Invoiced						Monday, February 07, 2022	
		02/07/2022 - 02/07/2022							
INVOICE	CLIENT	PATIENT	ENTERED	EMP ID	PRODUCT NAME	CODE	QTY	PRICE	TAX
871	Anna Foley - 45	Holly - A	02/07/2022		1 Hills Canine c/d 40 lb	PD5892	2	\$ 136.40	

BUSINESS REPORTS

Product Usage

The Product Usage report prints a listing of products that have been sold during certain years, broken down by month.

ITEM DESCRIPTION	MONTH	2022	2021	2020	2019	2018
Name: Oral Surgery (Dental Related)						
Code: T216						
SALES DOLLARS	January	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 300.00
	February	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 105.30
	March	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	April	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	May	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	June	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	July	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 117.00
	August	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	September	\$ 0.00	\$ 117.00	\$ 0.00	\$ 0.00	\$ 0.00
	October	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	November	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	December	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	TOTALS	\$ 0.00	\$ 117.00	\$ 0.00	\$ 0.00	\$ 522.30
COST OF ITEMS SOLD (BASE COST)	January	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	February	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	March	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	April	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	May	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	June	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	July	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	August	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	September	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	October	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	November	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	December	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	TOTALS	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
QUANTITY SOLD	January	0	0	0	0	1
	February	0	0	0	0	1
	March	0	0	0	0	0
	April	0	0	0	0	0
	May	0	0	0	0	0
	June	0	0	0	0	0
	July	0	0	0	0	1
	August	0	0	0	0	0
	September	0	1	0	0	0
	October	0	0	0	0	0
	November	0	0	0	0	0
	December	0	0	0	0	0
	TOTALS	0	1	0	0	3

BUSINESS REPORTS

Product Category Totals

The Product Category Totals report prints a listing of Product Categories, Profit Centers, or Product Types with the total quantity sold, sales dollars, and base cost of sales during the selected period. The base cost of sales is calculated from the product base unit cost for pricing and not the inventory unit cost.

ITEM DESCRIPTION	MONTH	2022	2021	2020	2019	2018
Name: Oral Surgery (Dental Related)						
Code: T216						
SALES DOLLARS	January	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 300.00
	February	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 105.30
	March	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	April	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	May	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	June	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	July	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 117.00
	August	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	September	\$ 0.00	\$ 117.00	\$ 0.00	\$ 0.00	\$ 0.00
	October	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	November	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	December	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	TOTALS	\$ 0.00	\$ 117.00	\$ 0.00	\$ 0.00	\$ 522.30
COST OF ITEMS SOLD (BASE COST)	January	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	February	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	March	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	April	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	May	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	June	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	July	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	August	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	September	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	October	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	November	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	December	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
	TOTALS	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.0000
QUANTITY SOLD	January	0	0	0	0	1
	February	0	0	0	0	1
	March	0	0	0	0	0
	April	0	0	0	0	0
	May	0	0	0	0	0
	June	0	0	0	0	0
	July	0	0	0	0	1
	August	0	0	0	0	0
	September	0	1	0	0	0
	October	0	0	0	0	0
	November	0	0	0	0	0
	December	0	0	0	0	0
	TOTALS	0	1	0	0	3

Treatment Reports

Treatment Plan reports provide a printed listing of items that are on a treatment plan for patients waiting to be treated.

Multiple Patient Report

ImproMed Veterinary Clinic
 304 Ohio St
 Oshkosh, WI 54902
 800-555-1234
 800-555-1235
 info@impvetclinic.com
 www.impvetclinic.com

**Treatment Plans
Multiple Patient Report**
 Tuesday, February 8, 2022
 to
 Tuesday, February 8, 2022

Treatment Section

Dr. Dan Bonnett

Fiona Folsum #30C (Reminders Due) (#30 C), Canine, Newfoundland, FS, 104.0000 lbs.
 Owner: Grace Folsum #30, Phone: (920) 555-1199

DATE	TIME	TASK	QTY	DIRECTION	COMMENT
<input type="checkbox"/>	2/8/2022	8:00 AM	Laser Treatment	1	
<input type="checkbox"/>	2/8/2022	3:00 PM	Laser Treatment	1	

Oreo Thorn #21A (Reminders Due) (#21 A), Feline, DSH, F, 11.0000 lbs.
 Owner: Kayla Thorn #21, Phone: (920) 216-5505

DATE	TIME	TASK	QTY	DIRECTION	COMMENT
<input type="checkbox"/>	2/8/2022	9:00 AM	Oral Surgery (Dental Related)	1	
<input type="checkbox"/>	2/8/2022	9:00 AM	Exam - Brief	1	

Monitoring Section

Dr. Dan Bonnett

Oreo Thorn #21A (Reminders Due) (#21 A), Feline, DSH, F, 11.0000 lbs.
 Owner: Kayla Thorn #21, Phone: (920) 216-5505

DATE	TIME	TASK	QTY	DIRECTION	COMMENT
<input type="checkbox"/>	2/8/2022	9:00 AM	Pulse	N/A	

Sherlock Freeman #49A (Reminders Due) (#49 A), Canine, Basset Hound, M, 35.0000 lbs.
 Owner: Gordon Freeman #49, Phone: (216) 871-5230

DATE	TIME	TASK	QTY	DIRECTION	COMMENT
<input type="checkbox"/>	2/8/2022	12:00 PM	Temperature	N/A	
<input type="checkbox"/>	2/8/2022	12:00 PM	Respiration	N/A	
<input type="checkbox"/>	2/8/2022	12:00 PM	Pulse	N/A	

Provider Report

ImproMed Veterinary Clinic

304 Ohio St
Oshkosh, WI 54902
800-555-1234
800-555-1235
info@impvetclinic.com
www.impvetclinic.com

Treatment Plans Provider Report

Tuesday, February 8, 2022
to
Tuesday, February 8, 2022

Dr. Dan Bonnett

DATE	TIME	TASK	QTY	DIRECTION	COMMENT	Patient	Section
<input type="checkbox"/>	2/8/2022	8:00 AM	Laser Treatment	1		Fiona Folsum #30C (Reminders Due) (30 C)	Treatment Section
<input type="checkbox"/>	2/8/2022	9:00 AM	Oral Surgery (Dental Related)	1		Oreo Thorn #21A (Reminders Due) (21 A)	Treatment Section
<input type="checkbox"/>	2/8/2022	9:00 AM	Exam - Brief	1		Oreo Thorn #21A (Reminders Due) (21 A)	Treatment Section
<input type="checkbox"/>	2/8/2022	9:00 AM	Pulse	N/A		Oreo Thorn #21A (Reminders Due) (21 A)	Monitoring Section
<input type="checkbox"/>	2/8/2022	12:00 PM	Temperature	N/A		Sherlock Freeman #49A (Reminders Due) (49 A)	Monitoring Section
<input type="checkbox"/>	2/8/2022	12:00 PM	Respiration	N/A		Sherlock Freeman #49A (Reminders Due) (49 A)	Monitoring Section
<input type="checkbox"/>	2/8/2022	12:00 PM	Pulse	N/A		Sherlock Freeman #49A (Reminders Due) (49 A)	Monitoring Section

Single Patient

ImproMed Veterinary Clinic 304 Ohio St Oshkosh, WI 54902 800-555-1234 800-555-1235 info@impvetclinic.com www.impvetclinic.com												Treatment Plans - Single Patient Report Client: Grace Folsum #30 (30) Patient: Fiona Folsum #30C (Reminders Due) Phone: (920) 555-1199 Species: Canine Email: infinityimproved@gmail.com Breed: Newfoundland Sex: FS Weight: 104.0000 lbs.												
Tuesday, February 8, 2022																								
	12:00	12:30	1:00	1:30	2:00	2:30	3:00	3:30	4:00	4:30	5:00	5:30	6:00	6:30	7:00	7:30	8:00	8:30	9:00	9:30	10:00	10:30	11:00	11:30
AM																	1							
PM							1																	
	TIME	Section	Task	QTY	Provider	COMMENT	DIRECTION																	
<input checked="" type="checkbox"/>	8:00 AM	Treatment Section	Laser Treatment	1	Dr. Dan Bonnett																			
<input type="checkbox"/>	3:00 PM	Treatment Section	Laser Treatment	1	Dr. Dan Bonnett																			

Single Patient Condensed

ImproMed Veterinary Clinic 304 Ohio St Oshkosh, WI 54902 800-555-1234 800-555-1235 info@impvetclinic.com												Treatment Plans Single Patient Report Condensed View											
Tuesday, February 8, 2022 to Tuesday, February 8, 2022												Client: Grace Folsum #30 (30) Patient: Fiona Folsum #30C Phone: (920) 555-1199 Species: Canine Email: infinityimproved@gmail.com Breed: Newfoundland Sex: FS Weight: 104.0000 lbs.											
Tuesday, February 8, 2022																							
Treatment Section																							
Laser Treatment - <input checked="" type="checkbox"/> 8:00 AM, <input type="checkbox"/> 3:00 PM																							

Skipped Items

Skipped treatment tasks do not show in Medical Records but will show in the Treatment Plan History. This report provides a listing of all the skipped items during the selected date range.

ImproMed Veterinary Clinic 304 Ohio St Oshkosh, WI 54902 800-555-1234 800-555-1235 info@impvetclinic.com www.impvetclinic.com		Treatment Plans Skipped Items Report Tuesday, February 8, 2022 to Tuesday, February 8, 2022			
Tuesday, February 8, 2022					
Time	Patient	Task	Quantity	Provider	Comments
Directions	Skip Date/Time	Skip Operator	Skip Reason		
9:00 AM	Oreo Thorn #21A (F	Exam - Brief (E304)	1	Dr. Dan Bonnett	
	2/8/2022 9:09:00 AM	Practice Manager	Exam is delayed one hour		

Log Reports

Log Reports gather information on controlled substances, compliance, diagnostics, prescriptions, labels, radiographs, surgery, and much more.

Invoice Log

The Invoice Log gives a list of every action that has taken place during the invoicing process in order to provide an audit trail based on these transactions. If there is ever a question about what has taken place on an individual's account, the invoice log gives every step along the way.

ImproMed Veterinary Clinic		Invoice Log 02/08/2022 - 02/08/2022			Tuesday, February 08, 2022	
CLIENT & PATIENT NAME	PRODUCT NAME & ID	DATE & TIME ENTERED	TYPE & ACTION	EMPLOYEE & OPERATOR ID	DATE & TIME PERFORMED	QUANTITY & PRICE
Folsom, Grace - 30 Fiona	Laser Treatment LT001	Tue, Feb 08, 2022 7:53 AM	Invoice Added	Dr. Dan Bonnett DVM 0	Tue, Feb 08, 2022 7:53 AM	1 \$ 92.50
		Tue, Feb 08, 2022 9:58 AM	Invoice Added	Dr. Dan Bonnett DVM 0	Tue, Feb 08, 2022 9:58 AM	1 \$ 50.00
		Tue, Feb 08, 2022 10:01 AM	Invoice Concluded	Dr. Dan Bonnett DVM 0	Tue, Feb 08, 2022 7:53 AM	1 \$ 92.50
		Tue, Feb 08, 2022 10:01 AM	Invoice Concluded	Dr. Dan Bonnett DVM 0	Tue, Feb 08, 2022 9:58 AM	1 \$ 50.00
Nai'a	CBC (Complete Blood Count) L627	Tue, Feb 08, 2022 10:01 AM	Invoice Concluded	Dr. Dan Bonnett DVM 0	Fri, Jan 07, 2022 2:10 PM	1 \$ 34.00
		Tue, Feb 08, 2022 10:01 AM	Invoice Concluded	Dr. Dan Bonnett DVM 0	Mon, Jan 10, 2022 6:44 AM	1 \$ 34.00
		Tue, Feb 08, 2022 10:01 AM	Invoice Concluded	Dr. Dan Bonnett DVM 0	Fri, Jan 07, 2022 2:10 PM	1 \$ 29.00
Thorn, Kayla - 21 Oreo	Oral Surgery (Dental Related) T216	Tue, Feb 08, 2022 9:55 AM	Invoice Added	Dr. Dan Bonnett DVM 0	Tue, Feb 08, 2022 9:55 AM	1 \$ 117.00
		Tue, Feb 08, 2022 9:59 AM	Invoice Concluded	Dr. Dan Bonnett DVM 0	Tue, Feb 08, 2022 9:55 AM	1 \$ 117.00

Controlled Substance Log

Controlled Substances are closely regulated in many, if not all, locations. The Controlled Substance Log Export gathers all necessary information from the system automatically and exports it all to one file that can be sent to the appropriate authorities. When inventory items are set up, they can be marked as a Controlled Substance and broken into the appropriate schedule for that particular item. After an item is added (or removed) from an invoice, an entry is entered into the Controlled Substance Log with inventory information, adjustment statistics, details relating to the action, client and patient data, and any notes provided. Each entry is placed into the appropriate Schedule section of the log. If inventory quantities for controlled substances are adjusted, the entries will also print on the log report.

BUSINESS REPORTS

Currently, the ImproMed software has the following formats available:

- **ASAP 2005** - The 2005 ASAP format without anything state specific added to it.
- **ASAP 2005 - MS** - This format is strictly for the state of Mississippi and does require: Clients birthdate, Clients gender, pharmacy DEA #, pharmacy license #, and pharmacy name.
- **ASAP 2007** - This format is strictly for the state of New York.
- **ASAP 2009 - v4.1 CA CURES** - This format is strictly for the state of California and does require: Clients birthdate, Clients gender, pharmacy DEA #, pharmacy license #, and pharmacy name.
- **ASAP 2009 - v4.1 CT** - This format is strictly for the state of Connecticut and does require: Clients birthdate, pharmacy DEA #, pharmacy license #, and pharmacy name.
- **ASAP 2009 - v4.1 KY KASPER** - This format is strictly for the state of Kentucky and does require: Clients birthdate, Clients gender, pharmacy DEA #, pharmacy license #, and pharmacy name.
- **ASAP 2009 v4.1 - MI PMP** - This format is strictly for the state of Michigan and does require: patient's birthdate and gender, pharmacy DEA #, pharmacy license #, and pharmacy name.
- **ASAP 2009 - v4.1 TN** - This format is strictly for the state of Tennessee and does require: Clients birthdate, pharmacy DEA #, pharmacy license #, and pharmacy name.
- **ASAP 2009 - v4.1 WA PMP** - This format is strictly for the state of Washington and does require: patient's birthdate and gender, pharmacy DEA #, pharmacy license #, and pharmacy name.
- **ASAP 2011 v4.2 - All States** - This format is for all states which accept this format and does allow the following information to be included: patient's birthdate and gender, pharmacy DEA #, pharmacy license #, and pharmacy name.
- **ASAP 2011 v4.2 - AZ PMP** - This format is strictly for the state of Arizona and does require: patient's birthdate and gender, pharmacy DEA #, pharmacy license #, and pharmacy name.
- **ASAP 2011 v4.2 - NE PMP** - This format is strictly for the state of Nebraska and does require: patient's birthdate and gender, pharmacy DEA #, pharmacy license #, and pharmacy name.
- **ASAP 2011 v4.2 - NH PMP** - This format is strictly for the state of New Hampshire and does require: patient's birthdate and gender, pharmacy DEA #, pharmacy license #, and pharmacy name.
- **ASAP 2011 v4.2 - NY PMP** - This format is strictly for the state of New York and does require: patient's birthdate and gender, pharmacy DEA #, pharmacy license #, and pharmacy name.
- **ASAP 2011 v4.2 - VA PMP** - This format is for the state of Virginia and does require: patient's birthdate and gender, pharmacy DEA #, pharmacy license #, and pharmacy name..
- **ASAP 2011 v4.2 - WI PMP** - This format is strictly for the state of Wisconsin and does require: patient's birthdate and gender, pharmacy DEA #, pharmacy license #, and pharmacy name.
- **ASAP 2022 - v4.1 CA** - This format is strictly for the state of California to meet current state requirements.

BUSINESS REPORTS

- **ASAP 95 - South Carolina** - This format is strictly for the state of South Carolina.
- **ASAP R.5/95** - The 1995 ASAP format without anything state specific added to it.
- **ASAP R.5/95 - Alabama** - This format is strictly for the state of Alabama.
- **ASAP R.5/95 - Mississippi** - This format is for the state of Mississippi.

ImproMed Veterinary Clinic		Controlled Substance Log 01/04/2021 - 02/08/2022		Tuesday, February 08, 2022	
INVENTORY ITEM	ADJUSTMENT	DETAILS	CLIENT / PATIENT	NOTES	
(SCHEDULE III)					
Ketamine HCl 100mg/ml	Beginning Quantity:	-0.66			
Ketamine HCl 100mg/ml M4109 NDC Number: - - Unit Of Measure: ml(s) Decimal Places: 2 CS Schedule: (SCHEDULE III)	Added To Invoice 09/14/2021 10:56:46 AM Quantity Change: Cost Change: \$ 0.0000 Wastage Qty: Storage: Lot#:	RX Number: 0 Num. Of Refills: 0 Days M eds Will Last: 0 Emp. Name: Dr. Dan Bonnett DEA Number: 1S1E5WER2 Cashier: 0	Claire Jenkins Pat. Name: Floyd Pat. BirthDate: 05/07/2017 Pat. Species: Canine Pat. Sex: MN Address: 1825 Burdick Street City/State: Oshkosh, WI Postal Code: 54902 Home Phone: (920) 555-1988 Driver Lic.:		
Ketamine HCl 100mg/ml	Ending Quantity:	-5.66			

Compliance Log

The Communication Compliance Log report prints any campaigns selected and/or searches run for campaigns up to the ending search date. The report will print the campaign, search names, date the searches were run, the method used for the search, and the number or clients and patients, along with their compliance percentages.

ImproMed Veterinary Clinic		Communications Compliance Log 02/08/2021 - 02/08/2022		Tuesday, February 08, 2022			
CAMPAIGN NAME	SEARCH NAME	DATE	METHOD	CLIENTS	COMP	PATIENTS	COMP
Spring Reminders	*All Reminders - No Count for E	02/07/2022	Emails	100		125	
	*All Reminders - No Count for E	02/08/2022	Post Cards	300	-200.00%	350	-180.00%
Overall Compliance for				Clients =	-200.00%	Patients =	-180.00%

BUSINESS REPORTS

Radiology Log

The Radiology Log report prints a listing of all radiograph objects added to patient medical record histories for the selected date range. The report will print the date and time the radiograph object was saved, X-Ray number, client and patient information, provider, and all information that was entered into the radiograph object for that patient.

DATE/TIME	X-RAY #	CLIENT	PATIENT	PROVIDER	DESCRIPTION
02/08/2022 12:37 PM	13	Kayla Thorn Account ID: 21	Oreo Account ID: A Birth Date: 02/10/2021 Sex: F Species: Feline Breed: DSH	Dr. Dan Bonnett Employee ID: 1 DEA Number: 1S1E5WER2	Dental Level of Sedation: Awake Area Imaged: ORAL View: Lateral Thickness: 3 cm. Time: 1 secs. KV p: 2 mA: 2 Was Grid Used? No
NOTES: Patient showed signs of tooth decay.					

Surgery Log

The Surgery Log report prints a listing of all surgery objects added to patient medical record histories for the selected date range. The report prints the date and time the surgery object was saved, surgery number, client and patient information, provider, description, and all information that was entered into the surgery object for that patient.

DATE/TIME	SURGERY #	CLIENT	PATIENT	PROVIDER	DESCRIPTION
02/08/2022 12:46 PM	18	Kayla Thorn Account ID: 21	Oreo Account ID: A Birth Date: 02/10/2021 Sex: F Species: Feline Breed: DSH Weight: 8 lbs	Dr. Dan Bonnett Employee ID: 1 DEA Number: 1S1E5WER2	Dental - Tooth Extraction Preoperative Classification: Moderate Risk Did Patient Survive the Surgery? Yes
PRE SURGERY NOTES: General exam shows patient is very healthy and can go under anesthesia. IN SURGERY NOTES: Extraction of decayed tooth went well w/out complications. POST SURGERY NOTES: Patient recovering well.					

Boarding Reports

Boarding reports gather information on reservations that are held for each business.

Arrival/Discharge Report

ImprovMed Veterinary Clinic		Arrival/Discharge Report 02/08/2022 - 02/08/2022		Tuesday, February 08, 2022
ARRIVAL S				
ARRIVAL DATE	CLIENT	PATIENT S	RE SERVA TION INFORMATION	
2/8/2022	Folsum, Grace Acct #: 30 Phone #: (920) 555-1199	D - Nai'a	Reservation #: 86 Ward: Runs Cage: Run_01 Status Type: Checked In Reservation Type: Board-D Duration: 02/08/2022 PM to 02/11/2022 PM	
2/8/2022	Thorn, Kayla Acct #: 21 Phone #: (920) 216-5505	A - Oreo	Reservation #: 87 Ward: Cat Cage: Cat_01 Status Type: Checked In Reservation Type: Board-C Duration: 02/08/2022 PM to 02/09/2022 PM	

BUSINESS REPORTS



Status Notes Report

This report prints any status notes that have been attached to selected reservations during the desired date range.

ImproMed Veterinary Clinic		Status Notes Report		Tuesday, February 08, 2022	
		01/01/2021 - 02/08/2022			
CLIENT NAME	PATIENT NAME	RSV #	DATE / TIME	STATUS NOTE	
Anderson, Ray Acct #: 35	Austin Acct #: A	85	Aug 30, 2021 09:50 AM	Owner reported lameness. X-rays scheduled for 11:00 am today.	
Folsum, Grace Acct #: 30	Fiona Acct #: C	82	Aug 30, 2021 09:51 AM	In for boarding. Owner would like one-on-one play time for Fiona.	
Wilson, Ray Acct #: 31	Hugo Acct #: A	84	Sep 01, 2021 09:53 AM	Per phone call from client, boarding has been extended due to family emergency.	

Reservation Statistics Report

This report prints the ward with the number of patients in each reservation type for the desired date range. This report prints one day per page so if multiple days are selected, be aware that multiple pages will print.

ImproMed Veterinary Clinic		Reservation Statistics Report		Tuesday, February 08, 2022					
		02/08/2022 - 02/15/2022							
Tuesday, February 08, 2022									
RESERVATION TYPE	IMAGE	RESERVED	CHECKED IN	CHECKED OUT	NO SHOW	OTHER	TOTAL	WAITING	GRAND TOTAL
Board-C		0	1	0	0	0	1	0	1
Board-D		0	1	0	0	0	1	0	1
TOTALS		0	2	0	0	0	2	0	2
Cage Statistics For Tuesday, Feb 08, 2022									
Total Cages:	61								
Cages Reserved:	2	3.28%	of Total Cages						
Cages Blocked:	0	0.00%	of Total Cages						
Cages Available:	59	96.72%	of Total Cages						
Checked In:	2	100.00%	of Reserved						
Hospitalized:	0	0.00%	of Reserved						

Scheduling Reports

Included in the EasyTime Appointment Scheduler Reports are detailed Activity Schedules that can be printed with a variety of options. A resource in the EasyTime Appointment Scheduler can be a doctor, exam room, or anything you would need to schedule appointments for.

Activity Scheduled By Resource/Time

ImprovM ed Veterinary Clinic		Activity Schedule By Resource 01/01/2020 - 02/08/2022		Tuesday, February 08, 2022
TIME	CLIENT	PATIENT	COMMENTS	
Dr. Lisa Lanzo				
07/24/2020 10:00 AM	Client: Bella Carter	Patient: Warship	Warship, (None), Equine	
07/24/2020 10:20 AM				
Dr. Moore				
07/16/2020 08:30 AM	Client: Amelia And Nathan	Patient: Java	Java, Labrador Retriever, Canine	
07/16/2020 08:45 AM	Langlade H: (262) 555-6787			
07/16/2020 09:00 AM	Client: Allison Dunlop	Patient: Conan	Conan, DSH, Feline	
07/16/2020 09:20 AM	H: (920) 233-5886			
07/16/2020 10:50 AM	Client: Claire Jenkins	Patient: Eilean	Esther, Airedale Terrier, Canine	
07/16/2020 11:10 AM	H: (920) 555-1988			

Accounts Receivable Reports

All Accounts Receivable reports within ImproMed gather information on a client's financial account. Reports can include statement, transaction, and payment details.

Detailed Aged Trial Balance

This report can be used when clients request a summary of their account over a specific date range. The report can also be used to track exactly what happened on an account for transaction corrections.

Client Information		Date	Description	Charges	Credits	Balance	Cashier
Foley, Ann & Ben 52 (920) 866-3105							
			Beginning Balance			0.00	
		11/30/2020	INVOICE DETAILS :				
			Caleb				
			• V500 Bordetella Vaccination - Annual 1 Dose	17.00			
			Completed invoice #801	17.00		17.00	Practice Manager
			Payment : Cash		17.00	0.00	
		11/30/2020	INVOICE DETAILS :				
			Caleb				
			• V524 DA2PP Vaccination - 3-Year 1 Dose	21.00			
			• V538 *Rabies Vaccination - 3-Year (Canine) 1 Dose	20.00			
			Completed invoice #802	41.00		41.00	Practice Manager
			Payment : Cash		41.00	0.00	
		12/29/2020	Billing Fee	5.00		5.00	
		12/21/2020	SPLIT BILLED INVOICE DETAILS :				
			Bernie				
			• WP Wellness Plan 1	3,896.21			
			Completed invoice #809	3,896.21			Practice Manager
			Amount Billed To : John Smith		2,727.35		
			Ann & Ben Foley Portion	1,168.86		1,173.86	
		09/17/2021	SPLIT BILLED INVOICE DETAILS :				
			Bernie				
			• L658 Ear Cytology 1 Each	21.00			
			• P446 Ear Flush 1 Each	50.00			
			Completed invoice #860	71.00			Practice Manager
			Amount Billed To : John Smith		49.70		
			Ann & Ben Foley Portion	21.30		1,195.16	
			Ending Balance			1,195.16	
			0-30	31-60	61-90	Over 90	Total
		Aging Totals as of 02/08/2022:	0.00	0.00	0.00	1,195.16	1,195.16
		Percentage of Total:	0.00%	0.00%	0.00%	100.00%	
		Last Payment Date	Last Payment		Last Payment Amount		
		11/30/2020	Cash		\$ 41.00		
			0-30	31-60	61-90	Over 90	Total
		Clinic Aging Totals as of 02/08/2022:	(18.00)	0.00	0.00	5,692.83	5,674.83
		Percentage of Total:	-0.32%	0.00%	0.00%	100.32%	

Summary Aged Trial Balance

This report shows which clients have an existing A/R balance and age range of the amount owed.

ImproMed Veterinary Clinic		Summary Aged Trial Balance Report				Tuesday, February 08, 2022	
		Date Ending 02/08/2022					
Client Information		0-30	31-60	61-90	Over 90	Total AR	
35	Anderson, Ray (920) 555-3792	0.00	0.00	0.00	216.39	216.39	
5	Augsburger, Vernon (920) 685-5127	0.00	0.00	0.00	271.28	271.28	
19	Branchly, Ken () -	0.00	0.00	0.00	117.60	117.60	
26	Carter, Bella () -	0.00	0.00	0.00	655.75	655.75	
24	Cullen, Eric () -	0.00	0.00	0.00	880.18	880.18	
52	Foley, Ann & Ben (920) 866-3105	0.00	0.00	0.00	1,195.16	1,195.16	
51	Fox, Jon & Debbie (920) 555-1825	0.00	0.00	0.00	104.32	104.32	
25	March, Kendel () -	0.00	0.00	0.00	1,008.19	1,008.19	
43	Marshall, John (920) 555-1212	0.00	0.00	0.00	83.00	83.00	
29	Meadow, Misty (920) 555-7821	0.00	0.00	0.00	282.60	282.60	
20	Olson, Tyler (920) 729-1448	0.00	0.00	0.00	614.35	614.35	
4	Stone, Sally (920) 555-6497	0.00	0.00	0.00	264.01	264.01	
Report Totals :		0.00	0.00	0.00	5,692.83	5,692.83	
Percentage of Report Total AR:		0.00%	0.00%	0.00%	100.00%	100.00%	
Excluded Totals :		(18.00)	0.00	0.00	0.00	(18.00)	
Percentage of Excluded Total AR :		-0.32%	0.00%	0.00%	0.00%	100.00%	
Global Totals :		(18.00)	0.00	0.00	5,692.83	5,674.83	
Percentage of Global Total AR :		-0.32%	0.00%	0.00%	100.32%	100.00%	

BUSINESS REPORTS

Billing Fees Report

This report lists all clients who have an A/R balance on which billing fees have been calculated.

ImprovMed Veterinary Clinic		Billing Fees Report		Tuesday, February 08, 2022	
		01/01/2020 - 02/08/2022			
BILLING FEE	DATE BILLED	CLIENT	PREVIOUS A/R	FEES	
Billing Fee	12/29/2020	Anderson, Ray #35	\$ 133.39	\$ 5.00	
		Augsburger, Vernon #5	\$ 260.37	\$ 5.00	
		Branchly, Ken #19	\$ 107.60	\$ 5.00	
		Carter, Bella #26	\$ 639.16	\$ 5.00	
		Conley, Frank #7	\$ 234.39	\$ 5.00	
		Cullen, Eric #24	\$ 860.28	\$ 5.00	
		Foley, Ann & Ben #52	\$ 1,168.86	\$ 5.00	
		Freeman, Gordon #49	\$ 432.98	\$ 5.00	
		Langlade, Amelia And Nathan #46	\$ 2,003.60	\$ 5.00	
		March, Kendel #25	\$ 986.39	\$ 5.00	
		Marshall, John #43	\$ 73.00	\$ 5.00	
		Meadow, Misty #29	\$ 271.53	\$ 5.00	
		Olson, Tyler #20	\$ 598.37	\$ 5.00	
		Stone, Sally #4	\$ 745.82	\$ 5.00	
		Thorn, Kayla #21	\$ 90.23	\$ 5.00	
Totals for Tuesday, December 29, 2020:			15 Rows	\$ 75.00	
Totals for Billing Fee:			15 Rows	\$ 75.00	
Report Totals:			15 Rows	\$ 75.00	

BUSINESS REPORTS

Charge Interest Report

This report lists all clients who have an A/R balance on which interest charges have been calculated.

Improv ed Veterinary Clinic		Charge Interest Report			Tuesday, February 08, 2022	
		01/01/2020 - 02/08/2022				
<u>Account Infomation</u>	<u>Account ID</u>	<u>Balance Overdue</u>	<u>Balance Charged On</u>	<u>Calculated Interest</u>	<u>Fees Charged</u>	<u>Interest Not Charged</u>
12/28/2020						
Anderson, Ray	35	133.39	133.39	4.00	5.00	0.00
Augsburger, Vernon	5	260.37	260.37	5.91	5.91	0.00
Branchly, Ken	19	107.60	107.60	3.61	5.00	0.00
Carter, Bella	26	639.16	639.16	11.59	11.59	0.00
Conley, Frank	7	234.39	234.39	5.52	5.52	0.00
Cullen, Eric	24	860.28	860.28	14.90	14.90	0.00
Freeman, Gordon	49	432.98	432.98	8.49	8.49	0.00
Langlade, Amelia And Nathan	46	2,003.60	2,003.60	32.05	32.05	0.00
March, Kendel	25	986.39	986.39	16.80	16.80	0.00
Marshall, John	43	73.00	73.00	3.10	5.00	0.00
Meadow, Misty	29	271.53	271.53	6.07	6.07	0.00
Olson, Tyler	20	598.37	598.37	10.98	10.98	0.00
Stone, Sally	4	745.82	745.82	13.19	13.19	0.00
Thorn, Kayla	21	90.23	90.23	3.35	5.00	0.00
Totals :		7,437.11	7,437.11	139.56	145.50	0.00

Appendix A: Other Printable Documents

ImproMed offers many different documents that are helpful in day-to-day operations for any veterinary business. With this in mind, here are a few of the most frequently used documents.

Patient Estimate With Custom Consent Forms

ImproMed offers detailed Patient Estimates that can be created on both an as-needed basis, as well as, from a list of “Canned” or prepared Estimates. Each Patient Estimate can contain its own custom consent messages. These Estimate Consents allow you to remove much of the guesswork surrounding patient care and client responsibility.


Estimate For: Dental

Kayla Thorn or Carl (# 21)
 816 Higgins Ave Home Phone: (920) 216-5505
 Neenah, WI 54956 Work Phone: () - ext:

Feb 09, 2022

Estimate Number
313

Oreo (# A)



Species: Feline
 Sex: Female
 Age: 1 year old
 Breed: DSH
 Coat Color: Black
 Rabies Tag Number:

Annual Physical Exam :
 Blood Work:
 Dental Cleaning-Feline:
 Fecal Flotation Test: 11/14/2018
 Feline Distemper Vaccination:
 Feline Leukemia Vaccination:

Date	Description	Low Qty	High Qty	Low Price	High Price
	Exam - Inpatient	1	1	\$ 73.00	\$ 109.50
	Dental Radiograph(s) - Routine	1	1	\$ 68.00	\$ 102.00
	Dental Scaling/Polish Canine	1	1	\$ 86.00	\$ 129.00
	Dental Scaling/Polish Feline	1	1	\$ 129.00	\$ 193.50
	Anesthetic/Sedation Medications	1	1	\$ 59.40	\$ 9.84
	Nail Trim	1	1	\$ 12.00	\$ 18.00
Total for Oreo:				\$ 427.40	\$ 561.84
Total Invoice:				\$ 427.40	\$ 561.84

Practice Manager
Dr. Dan Bonnett

Consent 1 of 2 for Oreo

Please provide the following information:

Work phone number and times if applicable
 Cell phone number
 Alternate contact and phone number if applicable

Enter Requested Information Here

Consent 2 of 2 for Oreo

I hereby authorize ImproMed Veterinary Clinic to perform the surgery listed on this estimate. I acknowledge that I am the owner/appointed caregiver of the animal described above. I understand that surgery poses a risk to Oreo, regardless of health status. In the event of unforeseen complications, I give permission for the doctors and staff to take reasonable measures in treating my pet and accept all charges that are incurred as a result of such action. As the owner or appointed caregiver of Oreo, I understand that by signing this Estimate, I agree to pay for all charges +/- 15% of the fees as shown on this Estimate and will pay the balance in full upon discharge of Oreo. The surgery and relevant costs have been fully explained to me to my satisfaction.

Signature Here

Today's Date Here

Date

Estimate Number 313
Page 1 of 2
Cashier: 0

BUSINESS REPORTS

The second page of Estimate Consents can require client initials or signatures. ImproMed supports the digital capture of client signatures through the Topaz Signature Gem, Tablet PC, and the All-In-One Credit Card Processing devices.

Kayla Thorn or Carl (# 21) - Continued
 Owner/Appointed Caregiver Signature:

Invoice

ImproMed Veterinary Clinic
 304 Ohio St
 Oshkosh, WI 54902
 800-555-1234

Thank you for letting us care for your pet!

Gordon Freeman (# 49)
 2995 Red Hill Ave
 Costa Mesa, CA 92626

Feb 10, 2022
Invoice Number
875

Sherlock (# A)

 Species: Canine
 Sex: Male
 Age: 5 years and 11 months old
 Breed: Basset Hound
 Coat Color: Brown/White
 Rabies Tag Number: 357

Rabies Vaccination: 08/06/2021
 Rabies Vaccination: 08/06/2021
 Rabies Vaccination: 08/06/2021
 Rabies Vaccination: 08/09/2021
 Bordetella: 04/28/2022
 Canine Distemper:

Rechecks:
 Thursday, Feb 17, 2022 Please make an appointment to return in 14 days for a re-check on the ears for Sherlock

Date	Description	Qty	Price
02/10/2022	Dental Scaling/Polish Canine	1 Each	\$ 86.00
	Leptospirosis Vaccination - Annual ¹	1 Dose	\$ 17.00
	<small>It is not uncommon for a dog to be a little sleepy or not as active after a vaccination. Sometimes they will be sore where the injection was given. Abnormal reactions to vaccines include swollen eyelids or lips and difficulty breathing or swallowing. Please call the clinic if you notice any of these symptoms.</small>		
	Rabies Vaccination - Annual (Canine) ¹	1 Dose	\$ 16.00
	<small>It is not uncommon for a dog to be a little sleepy or not as active after a vaccination. Sometimes they will be sore where the injection was given. Abnormal reactions to vaccines include swollen eyelids or lips and difficulty breathing or swallowing. Please call the clinic if you notice any of these symptoms.</small>		
Total for Sherlock:			\$ 119.00

Dr. Lisa Lanzo

Total Invoice: \$ 119.00
Previous Balance: \$ 0.00
Total Amount Due: \$ 119.00
 MasterCard \$ 119.00
Total Payments - Thank you: \$ 119.00
New Balance Due: \$ 0.00

Product Notes
¹It is not uncommon for a dog to be a little sleepy or not as active after a vaccination. Sometimes they will be sore where the injection was given. Abnormal reactions to vaccines include swollen eyelids or lips and difficulty breathing or swallowing. Please call the clinic if you notice any of these symptoms.

Future Appointments:

Patient Name	Date	Start Time	Appt. With	Practice
Sherlock (# A)	03/07/2022	10:00 AM	Dr. Dan Bonnett	ImproMed Veterinary Clinic
	07/13/2022	01:00 PM	Dr. Lisa Lanzo	ImproMed Veterinary Clinic

Upcoming Boarding Reservations:

Statements

Veterinary Solutions
 304 Ohio Street
 Oshkosh, WI 54902
 800.925.7171

Emma Smith
 1525 Burdick Street
 Oshkosh, WI 54901

Statement

STATEMENT #	BILLING DATE	ACCT. NUM	AMT ENCLOSED
95	01/23/2017	28	

DATE	INVOICE NO.	DESCRIPTION	QUANTITY	CHARGES	CREDITS	BALANCE	
		Previous Balance				0.00	
12/13/2016		Decreased payment amount		302.08		302.08	
12/13/2016		NSF Fee		35.00		337.08	
12/13/2016		Product Return : Tramadol	-15		0.67	336.41	
12/13/2016		Refund		0.67		337.08	
12/13/2016		Change payment method : MasterCard to Visa				337.08	
01/03/2017	276	INVOICE DETAILS :					
		Rogan					
		- W.P Wellness Plan	1	309.11			
01/03/2017		Completed Invoice #276		309.11		646.19	
		A/R To Payment Plan		646.19	646.19	646.19	
0-30	31-60	61-90	Over 90	Beginning Balance	Current Charges	Total Credits	Total Due
646.19	0.00	0.00	0.00	\$ 0.00	\$ 646.86	\$ 0.67	\$ 646.19

Rabies Certificate

=====

RABIES VACCINATION CERTIFICATE

=====

OWNER: Kayla Thorn
816 Higgins Ave
Neenah, WI 54956

TELEPHONE: (920) 555-5505

PET : Bucky

<u>SPECIES</u>	<u>SEX</u>	<u>AGE</u>	<u>WEIGHT</u>	<u>BREED</u>	<u>COLOR</u>
Caninet	M	05/08/2013	9lbs.	Pug	White/Beige

RABIES VACCINATION TAG NUMBER 521	DATE VACCINATED 02/09/2022	VACCINATION EXPIRES 02/09/2025
---	-----------------------------------	---------------------------------------

PRODUCER : Merck PRODUCT NAME: Nobivac 3-Rabies
SERIAL NUMBER: RV312345

STATE LAW REQUIRES THAT YOU BE ABLE TO PRODUCE THIS CERTIFICATE

Health Certificate

ImproMed
304 Ohio St
Oshkosh, WI 54902
800-925-7171

*** ANIMAL HEALTH CERTIFICATE ***

Owner: Grace Folsom
625 Jefferson Street
Oshkosh, WI 54902
(920) 555-1199
Patient: Fiona
Species: Canine
Breed: Newfoundland
Weight: 85 lbs.
Color: Black
Sex: FS

VACCINATION	DATE GIVEN	DATE DUE
Canine Influenza	02/15/2018	03/15/2018?
Canine Distemper	02/20/2018	02/20/2019?
Bordetella	11/14/2017	11/14/2018?
Annual Physical Exam	05/08/2019	05/07/2020
Fecal Flotation Test	02/20/2018	02/20/2019?
Leptospirosis Vaccination	11/14/2017	11/14/2018?
Dental Cleaning-Canine		
Blood Work		08/15/2018?
Heartworm Prevention-12 Months		
Clean Tank		

RABIES INFORMATION:

Date Given: 02/20/2018
Tag Number: 7351
Serial No.: 395y725
Duration: 3 year
Vaccine Type: Kill
Vac. Name : Merial
Producer: Merial

TESTING PROCEDURES

EXPIRATION

Heartworm Blood Test	
Fecal Exam	11/14/2018?

I hereby certify that I have examined the above described animal and find same to be clinically free of infectious, contagious or communicable disease. (Last examination date: 05/08/2019)

Signature: _____ 

Dr. Dan Bonnett

Spay/Neuter Certificate

CERTIFICATE OF SPAY/NEUTER

This is to certify that on 02/09/2022, I Dr. Dan Bonnett
a licensed veterinarian practicing in the city of Oshkosh county of
COUNTY NAME, state of Wisconsin has SPAYED OR NEUTERED the
animal described below:

Name: Nai'a
Species: Canine
Age: 03/29/2016
Breed: Newfoundland
Color: Black

Owner: Grace Folsom
125 Vernon Street
Oshkosh, WI 54902

Telephone (920) 555-1199

Signed : _____
Dr. Dan Bonnett