

# IMPROMED 6.0 RELEASE NOTES










## WHAT'S NEW

- ★ Wellness Plans Set up and implement a variety of wellness plans to encourage regular visits over the lifetime of the patient.
- ★ Card on File Businesses who process card payments using **XCharge** or **Vantiv** can take advantage of the Card on File feature to process payments quickly and easily.
- ★ Scheduled Payments With this new module, provide your clients with an option to have you process their payments due and keep your accounts receivable under control.
- ★ Re-branding ImProMed, LLC is now **Henry Schein Veterinary Solutions, LLC**. Under this new entity, we are simplifying the names of our ImProMed software products. Our Infinity software is now branded as **ImProMed**.
- ★ Stable/Trainer Invoices When you are in **Add** product mode, a right-click function has been added with the option to send the selected patient to the active modules.
- ★ EasyTime An option has been added to EasyTime setup to **prompt for booking future appointments** when concluding invoices.
- ★ Treatment Plans If treatments are done on the hour, you can now go to Treatment Plans | Settings to **hide the half hour**.
- ★ Treatment Plans Enable the option under Treatment Plans | Settings to **show the reason for the treatment plan** in the Treatment Plans module.
- ★ Estimates If a Topaz device is not present, a new **ink canvas** will launch to capture signatures for signing consent forms, which solves the problem of signatures being converted to text.
- ★ Enhanced Reports Several new Enhanced Reports have been added for the new **Card on File** feature and **Wellness Plans**. In addition, an **Inventory Category Details** report and a **Scheduled Payments Audit Log** report have been added.
- ★ Pulse Dashboard Keep up with news from **Henry Schein Veterinary Solutions** with the **Pulse Dashboard**. See newly released versions of the software, access live chat, and enjoy other features on the Pulse Dashboard inside the ImProMed program.
- ★ Other Consent Forms A new format for consent forms has been written in .NET to work with the new Wellness Plans.
- ★ Wellness Plans The new Wellness Plans accounts have been added to the **General Ledger Link**.
- ★ Summary Report The **Summary Report** has been modified to include the revenue earned and deferred revenue from Wellness Plans.
- ★ Client Record Layout New fields have been added to the Client database to allow a business to control which customers are marketed to by the **Rapport** service.


# ADDITIONAL RELEASE ITEMS

## Accounts Receivable

---




-  Statement templates assigned to a client type will now appear on the client's settings.
-  A removed product with a refund will now give the correct statement balance.
-  When removing a split-billed invoice that has been paid off, a credit balance will be applied to the non-owner.
-  The A/R upgrade was corrected so if an invoice is paid with a payment plan on the conclude screen and the database is upgraded, the A/R difference will not double the payment plan amount.
-  Using a payment method that is a Payment Plan while concluding an invoice, or changing the payment method, will not adversely affect the A/R.
-  Paying with a Payment Plan will not adversely affect the General Ledger Link report.
-  Operators will no longer be able to modify payments and add products using the 'Modify Completed Invoice' action with the GO button in Transaction Corrections.
-  If a credit limit has been defined in the client's A/R settings, a warning will now appear if they are about to exceed that limit.
-  Interest cannot be charged for a date before the "Charge interest can run next on or after" date.

## Boarding

-  The second "Print Cage Label" from the right-click menu in Boarding has been corrected to read "Move to New Cage".

## EasyTime

---

-  An EasyTime Dashboard button has been added to Appointments View Options so operators may view Future Only appointments.
-  The default sort order on the EasyTime Dashboard has been changed to view the most recent appointments on top.
-  Quick Blocks created using the primary practice, in a multi-practice database, can be viewed/used in all practices.



## Employees

---

-  Sorting the Employee Commission Schedule lowest to highest and editing percentage amounts will no longer cause an error.

## Estimates

---

-  Tabbing to the High Quantity field when adding items to an Estimate will now be highlighted.
-  Because canned estimates do not require a patient to be selected when adding or modifying the canned estimate, the prompt requiring a patient be selected will not display.

## Inventory

---

- ✓ References to Butler Schein Animal Health have been changed to Henry Schein Animal Health.
- ✓ The Inventory Name box has been expanded to display long inventory names.

## Invoices

---

- ✓ Invoice discounts on split billing has been corrected.
- ✓ Discounts will show on Invoice Removal when the option to print discount details on the template is checked.
- ✓ Using the Henry Schein button to open the Invoice | Conclude screen will not cause the program to stop when the inactivity time warning appears.
- ✓ The Review or Conclude option on an open invoice will perform correctly when products have been moved to another patient.
- ✓ Invoice Options provides the field for storing the merchant account information.
- ✓ When multiple invoices are open for the same client and one invoice is cancelled on the conclude screen, items will no longer jump to the other invoice.

## Medical Records




---

- ✓ A medical record lab field will show the lab value, not the field name, if the lab field isn't a number.
- ✓ A product added to the invoice with a quantity of more than two decimal places will display the quantity correctly in Medical Records.
- ✓ The latest SNOMED CT Terms have been made available in the ImproMed program.
- ✓ Closed invoice items can be viewed from Medical Records by simply clicking on the invoice in Medical Records.
- ✓ On patient transfers, a note will show for each transfer in the medical record rather than the most recent transfer.
- ✓ The Link to File button has been removed from the Link object. An operator can only use the Add File button which places the document in the Global Share folder.

## Reports




---

- ✓ If a product has a discount and negative pricing, the Products Packaging Fee Report will no longer print blank.
- ✓ The Cash Drawer report will show correctly if employees who make invoice payments were assigned a cash drawer, then were removed from the cash drawer.
- ✓ Under Enhanced Reports, the Product Statistics by Employee will filter the employee list correctly based upon the current operator's rights.
- ✓ The Unpaid Invoices Report will display the correct amount of actual products on the invoice when a product is on the same invoice more than once.
- ✓ The Employee Summary Report will display the correct number of invoices when an invoice is created for a past date, concluded, and placed on account.

-  The time stamp for the patient birthdate has been removed from the Reminder Status Report.
-  The Cash Drawer Balance Report has been changed to print by time.
-  The Cashier Balance Report has been modified to allow a page break between cashiers, giving each cashier their total.










## Treatment Plans

---

-  Tax Exempt clients will no longer get charged tax when a canned treatment plan is applied.
-  The program will no longer fail if a discount is deleted and there is an item open on the Treatment Plan that used that discount.
-  Deleting a tax will no longer cause the program to crash if an operator then tries to edit a Treatment Plan product if it was using the tax.

## Miscellaneous Items

---

-  The Maps button, located on the Home tab of the Ribbon, is functioning correctly.
-  The Rx Dashboard will sort correctly by Rx Expires or Performed.
-  Improvements have been made to the program for displaying DPI scaling over 200%.
-  The Security Utility has been updated to include all new features.
-  The program has been updated so the A/R or Patient Processing modules will not freeze if on the Payment screen and the operator switches to different modules then back to A/R or Patient Processing.
-  Opening Workstation Preferences will not generate an error if TriPOS is not installed.
-  Adding then removing a custom database field to the Find and Quick Search no longer causes the program to stop working when the Find button is activated.
-  The program will no longer fail if there are no rights to the event log server.
-  Deleting a patient discount will prompt for a replacement.